

Description of Transaction

Public Media Venture Group (“PMVG”), a Colorado non-profit corporation, is the licensee of the following two low power television stations (the “Stations”):

- W29EN-D, Soperton, GA (Facility ID No. 186377)
- W35DZ-D, Algood, TN (Facility ID No. 187450)

This application seeks the Commission’s consent to the *pro forma* assignments of the licenses of the Stations from PMVG to its wholly-owned subsidiary, PMVG LPTV LLC (“LPTV LLC”), a Colorado limited liability company. PMVG is the sole member of LPTV LLC.

PMVG is controlled by a five-member board of directors which includes the following individuals: Marc Hand; Jason Daisey; Bob Feinberg; Timothy S. Fallon; and Leo Martinez. Upon consummation of the *pro forma* transaction described herein, PMVG will continue to be controlled by the same directors. Marc Hand will also serve as LPTV LLC’s sole manager. Accordingly, because this proposed transaction involves no substantial change in the ownership or control of the licensee of the Stations, use of Form 2100/Schedule 316 is appropriate. This transaction is being undertaken solely for internal corporate purposes; therefore, there are no agreements relevant to this assignment.

The qualifications of PMVG and its board of directors were most recently passed upon by the Commission in connection with FCC File Nos. 0000184951 and 0000184952.