

## **STATEMENT AS TO TRANSFER OF CONTROL**

This is intended to provide the Commission with a statement evidencing the manner in which the proposed transfer of control of Appaloosa Broadcasting Company, Inc. (“ABC”), the licensee of Stations KYAP(FM), Nunn, Colorado (FIN: 82007), KRQU(FM), Laramie, Wyoming (FIN: 82198), KHAT(AM), Laramie, Wyoming (FIN: 10333), and Station K244FN, Laramie, Wyoming (FIN: 154889), is expected to be carried out.

The licensee has long been controlled by Steven Silberberg. Mr. Silberberg is now deceased and this request for consent to transfer of control is intended to effectuate his plans for the post-mortem treatment of his long-held radio station ownership interests.

Steven Silberberg has maintained control of the licensee owing to his 68.2% indirect individual membership interest in Oregon Trail Broadcasting, LLC (“OTB”), the holder of a 100% interest in ABC.

Mr. Silberberg’s post-mortem plan provides for the transfer of his 68.2% individual interest to a new trust, The Oregon Trail Trust, a New Hampshire trust (“OTT”). Jacob Silberberg, a child of Steven Silberberg, is the sole trustee of OTT. In addition, Jacob Silberberg is already a 20% member of OTB. Consequently, his total controlling interest in OTB will be 88.2%.and, in that capacity, he will control OTB and, in turn, ABC.

Jacob Silberberg is a United States citizen.

Following consummation, the officers and directors of OTB and ABC will be Edward Flanagan, a United States citizen (President and Director) and Jacob Silberberg (Vice President and Director).