

Description of Transaction and Changes in Interests

This application, on FCC Form 316, requests Commission consent to the involuntary *pro forma* assignment of various licenses held by CRC Media West, LLC (“CRC”) Debtor in Possession, to CRC Media West, LLC following closure of the Chapter 11 bankruptcy proceeding.

On March 6, 2020, CRC (the “Debtor”), submitted a voluntary petition for bankruptcy to the United States Bankruptcy Court, District of Arizona (“Bankruptcy Court”), seeking relief under the provisions of Chapter 11 of the United States Bankruptcy Code to effectuate a restructuring of the debt obligations of the Debtor. Said Chapter 11 bankruptcy case has now been closed by Court Order dated June 23, 2022, a copy of which included with this application as Exhibit 6. Accordingly, the Debtor in possession status is now terminated and the licenses in question should be held by CRC Media West, LLC.

The instant *pro forma* assignment will not result in a substantial change in control of CRC. The ownership structure of CRC its officers, managers and members remains unchanged following the closure of the bankruptcy proceeding. Control of CRC’s licenses remains as it was previously when under the jurisdiction and oversight of the Bankruptcy Court. Accordingly, the use of FCC Form 316 is appropriate for this transaction. *See* 47 C.F.R. § 73.3540(f)(4); 1998 Biennial Regulatory Review – *Streamlining of Mass Media Applications, Rules and Procedures*, 13 FCC Rcd 11349, 11375 (1998).

The specific authorizations held by CRC are identified in Section II, Question 5, of the instant FCC Form 316 application.
