

Assignor's Exhibit Regarding Agreements

Asset Purchase Agreement Exhibit

A copy of the Asset Purchase Agreement (“APA”) is included as an attachment to this application. Schedules to the APA have been excluded because they contain material that either is confidential and proprietary, not germane to the Commission’s evaluation of this application, or already in the Commission’s possession. See *LUJ, Inc. and Long Nine, Inc.*, Memorandum Opinion and Order, 17 FCC Rcd 16980 (2002). Information contained in the excluded schedules will be provided to the Commission upon request.

The excluded exhibits and schedules are as follows:

- Schedule 1.1(a) – Current FCC Licenses, Authorizations and pending Applications for KKBI and KQIB
- Schedule 1.1 (b) – Material Tangible Personal Property
- Schedule 1.1(c) – Real Property
- Schedule 1.1(d) – Station Contracts
- Schedule 1.1(e) – Intangible Property
- Schedule 5.5 – Excluded Employees