

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF KANSAS

Case number (if known)

Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name ROCKING M MEDIA, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 47-1380260

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

1065 S. RANGE
Colby, KS 67701

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Thomas

County

Location of principal assets, if different from principal place of business

Goodland, Hays, Dodge City, Liberal, Pratt, Saline, Larned, Wellington, Winfield and Colby Kansas

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **ROCKING M MEDIA, LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5151**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ **Chapter 11. Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **ROCKING M MEDIA, LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☐ No
☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment**

District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes.

Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49☐ 50-99☐ 100-199☒ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor

ROCKING M MEDIA, LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$10,000,001 - \$50 million☐ \$1,000,000,001 - \$10 billion☐ \$100,001 - \$500,000☐ \$50,000,001 - \$100 million☐ \$10,000,000,001 - \$50 billion☐ \$500,001 - \$1 million☐ \$100,000,001 - \$500 million☐ More than \$50 billion

Debtor **ROCKING M MEDIA, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 26, 2022**
MM / DD / YYYY

X /s/ Monte M. Miller
Signature of authorized representative of debtor

Title **Co Manager, CEO**

Monte M. Miller
Printed name

18. Signature of attorney

X /s/ Sharon L. Stolte
Signature of attorney for debtor

Date **March 26, 2022**
MM / DD / YYYY

Sharon L. Stolte
Printed name

Sandberg Phoenix & von Gontard PC
Firm name

4600 Madison Ave., Suite 1000
Kansas City, MO 64112
Number, Street, City, State & ZIP Code

Contact phone **816-627-5332**Email address **sstolte@sandbergphoenix.com**

14302 KS
Bar number and State

Debtor **ROCKING M MEDIA, LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF KANSAS

Case number (if known)

Chapter **11**☐ Check if this an amended filing**FORM 201. VOLUNTARY PETITION****Pending Bankruptcy Cases Attachment**Debtor **Melia Communications, Inc.**

Relationship to you

District **Kansas**

When

Case number, if known

Debtor **Rocking M Media Wichita, LLC**

Relationship to you

District **Kansas**

When

Case number, if known

Debtor **Rocking M Radio, Inc.**

Relationship to you

District **Kansas**

When

Case number, if known

Fill in this information to identify the case:

Debtor name **ROCKING M MEDIA, LLC**
 United States Bankruptcy Court for the: **DISTRICT OF KANSAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express 42005 PO BOX 650448 Dallas, TX 75265		Credit Card	Contingent Unliquidated			\$64,603.72
American Tower Corp 29637 Network Place Chicago, IL 60673		Music Licensing Fees	Contingent Unliquidated Disputed			\$161,000.00
Amur Equipment Finance, Inc. 308 North Locust Street Grand Island, NE 68801		Flexiva 10kW (analog power) solid state Transmitter w/Flexiva 50W Exciter; Max Power FM only 11,000W; Fax Tablet PC Option; includes PC tablet, 1 RU	Contingent Unliquidated	\$7,900.00	\$0.00	\$7,900.00
ASCAP PO Box 70547 Chicago, IL 60673-0547		Music License Fees	Contingent Unliquidated Disputed			\$119,000.00
BMI PO Box 630893 Cincinnati, OH 45263-0893		Music License Fees	Contingent Unliquidated			\$54,185.00
Booth, Freret & Imlay, LLC 14356 Cape May Rd Silver Spring, MD 20904-6011		FF Legal Expenses	Contingent Unliquidated			\$56,368.92
Chase Ink Credit Card PO BOX 15298 Wilmington, DE 19850-5298		Monthly Operating Expenses	Contingent Unliquidated			\$92,649.99

Debtor **ROCKING M MEDIA, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Financial Pacific Leasing, Inc PO ox 4568 Auburn, WA 98001		20kW Gates Air TX/50kW Exciter	Contingent Unliquidated	\$11,312.00	\$0.00	\$11,312.00
Gates, Shields & Ferguson PA 10990 Quivira Suite 200 Overland Park, KS 66210		Corporate counsel legal services	Contingent Unliquidated			\$25,760.25
Hadley Redevelopment 205 East Seventh St. Hays, KS 67601		Hays Office rental	Contingent Unliquidated Subject to Setoff			\$35,998.52
Joanne Gammon 5555 Friendship Blvd. #510 Chevy Chase, MD 20815		Money loaned	Contingent Unliquidated			\$72,293.40
Johnson Enterprises 8821 East Bradford Cit Wichita, KS 67206		KWME (FM), licensed to Wellington, KS; KLEY (AM), licensed to Wellington, KS; KKLE (AM), licensed to Winfield, KKS; K262CQ (FM Translator), , licensed	Contingent Unliquidated			\$650,000.00
Kansas State Bank of Manhattan 1010 Westloop Manhattan, KS 66502		All Inventory, Chattel Paper, Accounts, Equipment and General Intangibles; whether any of the foregoing is owned now or acquired later; all accessions	Contingent Unliquidated Disputed	\$1,985,666.00	\$0.00	\$1,985,666.00
Midwest Energy, Inc. PO Box 898 Hays, KS 67601-0898		goods	Contingent Unliquidated			\$3,316.47
Pawnee Leasing Corp 3801 Automatic Way Fort Collins, CO 80525		KZRD-FM Shively 10 Bay High Power Ant.	Contingent Unliquidated	\$2,993.00	\$0.00	\$2,993.00

Debtor **ROCKING M MEDIA, LLC**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pratt County Treasurer PO Box 905 Pratt, KS 67124			Contingent Unliquidated			\$2,447.16
Radio Music License Committee PO Box 209002 Dallas, TX 75320-9002		goods	Contingent Unliquidated			\$2,661.96
SESAC PO Box 5246 New York, NY 10008-5246		Music License Fee	Contingent Unliquidated			\$9,360.00
Thomas County Treasurer PO Box 383 Colby, KS 67701		goods	Contingent Unliquidated			\$3,507.01
US Bank 4600 Madisom Ave Kansas City, MO 64112		2017 GMC Sierra 1500 3GTU2PEC9HG43 3766	Contingent Unliquidated Disputed	\$31,575.00	\$17,000.00	\$14,575.00