

Agreements for Transfer of Control of Stations

The proposed transfer of control will be effectuated pursuant to the attached Agreement and Plan of Merger (“Merger Agreement”). This question is answered “no” because certain information has been excluded from the agreement attached to the application. The excluded portions contain proprietary information, are not germane to the Commission’s consideration of this application, or duplicate information already included in the application or in the possession of the Commission. *See LUJ, Inc. and Long Nine, Inc.* 17 FCC Rcd 16980 (2002). The excluded materials will be provided to the Commission upon request, subject to the right of the parties to ask that the material submitted be held in confidence and not made available for public inspection pursuant to applicable rules and policies of the Commission that restrict public access to confidential and proprietary information.

Specifically, the Merger Agreement has been minimally redacted to omit information relating to compensation of the principals. Additionally, the parties have also excluded the following exhibits and disclosure schedules to the Merger Agreement:

List of Excluded Exhibits and Disclosure Schedules:

Exhibit 2.1(a)	TX Certificate
Exhibit 2.1(b)	FL Certificate
Exhibit 2.4(a)	Amended and Restated Certificate of Formation
Exhibit 3.0	HMG Disclosure Schedules (except Schedule 3.11- HMG Radio Licenses)
Exhibit 4.0	Way Disclosure Schedules (except Schedule 4.11 – Way Radio Licenses)