

A copy of the Asset Purchase Agreement (“APA”) governing this assignment transaction is attached to this application. The omission of certain exhibits and disclosure schedules to the APA, and the basis for such omission, are set forth in the APA attachment.

The following attachments to the Asset Purchase Agreement are not being submitted:

- **Appendix I: Definitions**
- **Schedule 1.1(a): Fixed Assets**
- **Schedule 1.1(b): Contracts**
- **Schedule 1.2(g): Assets**
- **Schedule 2.1: Assumed Liabilities**
- **Schedule 3.2: Allocation of Purchase Price**
- **Schedule 4.3: Consents**
- **Schedule 4.4: Financial Statements**
- **Schedule 4.7: Business Assets & Title**
- **Schedule 4.8: Contracts in Excess of \$5,000**
- **Schedule 4.9: Effective Date of Leases, Subleases, etc.**
- **Schedule 4.10: Employees**
- **Schedule 4.12(c): Applications and Reports**
- **Schedule 4.14: Permits**
- **Schedule 4.16 Employee Benefits**
- **Schedule 4.17: Conflict**
- **Schedule 4.18: Intellectual Property**
- **Schedule 4.21: Indebtedness**
- **Schedule 4.22: FCC Leases**
- **Schedule 4.23(b): Real Property**
- **Schedule 4.23(c): Real Property Use**
- **Schedule 4.24: Affiliate Transactions**

The Exhibits and Schedules identified in the Asset Purchase Agreement contain proprietary information not germane to the Commission's evaluation of this application. *See LUJ, Inc. and Long Nine, Inc.*, Memorandum Opinion and Order, 17 FCC Rcd 16980 (2002). The excluded Exhibits and Schedules will be provided to the Commission upon request.