



**INFORMAL FINAL SETTLEMENT:  
AFFIDAVIT, MOTION, AND ORDER**

Case No. 21P-00087  
Court DISTRICT  
County Hardin  
Division E'TOWN

IN RE: Estate of MARILYN LEIGH EVANS

Date of Death: DEC 20, 2020

(month, day, year)

Social Security Number: 405540894

**AFFIDAVIT/MOTION**

Comes the affiant, being first duly sworn, and states as follows:

1. Six months have passed since my appointment as fiduciary to the above estate.
2. ☒ I am sole beneficiary.  
☐ I am not sole beneficiary, but I have attached a verified waiver from each beneficiary (AOC-851). (No verified waiver is required of the "nonresiduary legatee," a beneficiary who has received and receipted for his/her share pursuant to a specific will provision. The cancelled check or signed receipt is attached as evidence of satisfaction.)
3. The estate is solvent.
4. ☒ All legal claims and debts have been paid.  
☐ All legal claims and debts have not been paid, but have been provided for in the following manner:
5. All inheritance, estate or similar death taxes have been paid. A duplicate or photocopy of such tax releases is attached, if available.
6. All court costs have been paid.
7. ☒ My attorney's fee is 500. His/her name and address:  
Name: RALPH M. MOBLEY  
Address: 102 MICHIGAN COURT  
ELIZABETHTOWN, KY 42701
- ☐ I do not have an attorney.
8. Each beneficiary has received his/her share.

FILED  
AUG 24 A 11:12  
LORETTA CHADY CLERK  
HARDIN DISTRICT CT  
D.C.

I ask this Court to dispense with the requirements of KRS Chapter 395 regarding settlement of fiduciaries' accounts and dispense with the requirements of a surety for the fiduciary and accept this informal settlement as final settlement.

X Billy R. Evan

Affiant

2514 Stoneridge Drive

Address

Elizabeth Town KY 42701

(270) 765-8309

Phone Number

Subscribed and sworn to before me this August 24, 2021.  
(month) (day) (year)

Ralph M. Mobley

Name/Title



**ORDER**

Upon the affidavit/motion of the above affiant/fiduciary,

IT IS HEREBY ORDERED that the requirements of KRS Chapter 395 regarding settlement of fiduciaries' accounts and the requirements of a surety for the fiduciary are waived, the informal settlement is filed, and the fiduciary (and surety, if any) is discharged.

9/14, 2021  
Date

Dolly A. Shum  
Judge

ENTERED 9.14.21  
ATTEST: LORETTA CRADY, CLERK  
HARDIN COUNTY COURT  
BY 12/8/21 D.C.

Copies to R. Mobley

NOTICE TO CLERK AND JUDGE: When a settlement is effected in the informal manner, no notice to any person shall be required (for example, NO ADVERTISEMENT IS REQUIRED) nor shall the court be compelled to inquire into detailed items of income or disbursements. KRS 395.605(1).

Original - Court File  
Copy - Affiant / Attorney

## AFFIDAVIT OF EXEMPTION

Affiant Bill Evans, being first duly sworn, states that he/she is fiduciary or beneficiary of the estate of Marilyn Leigh Evans, who died on the 20 day of Dec, 2020, a resident of Hardin County, Kentucky.

Affiant states that all assets of the estate pass to exempt beneficiaries pursuant to Kentucky Revised Statute 140.080\* or exempt organizations pursuant to Kentucky Revised Statute 140.060\*\* either by virtue of the decedent's will, the intestate laws of this state, or by contract (survivorship, payable on death, trust, etc.).

Affiant further states that a Kentucky Inheritance Tax Return will not be filed since no death tax is due the state and a Federal Estate and Gift Tax Return (Form 706) is not required to be filed because the gross estate is less than the required amount set out in Section 2010(c) of the Internal Revenue Code. This affidavit is being submitted to satisfy the requirements of Kentucky Revised Statute 395.605.

X Billy R. Evans  
Signature

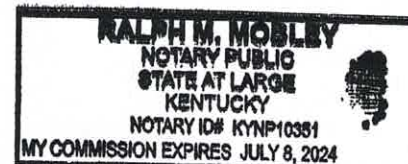
Witness my hand this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Sworn and subscribed to before me by Bill Evans

this 24 day of August, 2021.

Ralph M. Mobley Notary Public

My commission expires July 28, 2024



\*Exempt beneficiaries under KRS 140.080 include spouse, children, stepchildren, grandchildren, parent, brother, and sister.

\*\*Exempt organizations include educational, religious or other institutions, societies, or associations, whose sole purpose is to carry on charitable, educational, or religious work. Also, cities, towns or public institutions in this state qualify as exempt organizations provided that any transfer to such an organization is for public purposes.