

Purpose of Third Amendment

Applicant, America-CV Station Group, Inc., Debtor-in-Possession, pursuant to FCC staff request, hereby amends the pending transfer of control application, CDBS File No. BTCCDT-20200821AAH, to provide a revised version of Exhibit 6 with the following changes included:

- **Exhibit 6, Section III** – Narrative updated to provide description and significance of documents requested by FCC staff.
- **Exhibit 6, Attachment B** – Updated to reflect that Vasallo TV Group, LLC (US) will have *both* 100% equity and voting interests following the transaction.
- **Exhibit 6, Attachment C** – Updated to include the following Order of the Bankruptcy Court:
 - Order Confirming Debtors’ Plans of Reorganization Dated February 26, 2020 as Modified, *In re America-CV Station Group, Inc.*, Case No. 19-16355-AJC (chapter 11) (Bankr. S.D. Fla. June 2, 2020)
- **Exhibit 6, Attachment D** – Added to include the following filings with the Bankruptcy Court made by ACV:
 - Chapter 11 Plan of Reorganization Proposed by America-CV Station Group, Inc., *In re America-CV Station Group, Inc.*, Case No. 19-16355-AJC (chapter 11) (Bankr. S.D. Fla. Feb. 26, 2020)
 - Debtors’ Emergency Motion to Make Non-Material Modifications to Debtors’ Plans of Reorganization Dated February 26, 2020, *In re America-CV Station Group, Inc.*, Case No. 19-16355-AJC (chapter 11) (Bankr. S.D. Fla. May 26, 2020)

No other changes to the application are being made herein.