

A COPY OF THE ASSET PURCHASE AGREEMENT IS ATTACHED HERETO. THE FOLLOWINGS SCHEDULES HAVE BEEN OMITTED:

SCHEDULE 1.1(A) - FCC LICENSES
SCHEDULE 1.1(B) - TANGIBLE PERSONAL PROPERTY
SCHEDULE 1.1(C) - REAL PROPERTY LEASES
SCHEDULE 2.8 - LITIGATION
SCHEDULE 5.5 – STL LICENSES

THE EXCLUDED DOCUMENTS CONTAIN PROPRIETARY INFORMATION, ARE NOT GERMANE TO THE COMMISSIONS CONSIDERATION OF THIS APPLICATION, OR DUPLICATE INFORMATION ALREADY INCLUDED IN THE APPLICATION OR IN THE POSSESSION OF THE COMMISSION. SEE LUJ, INC. AND LONG NINE, INC. 17 FCC RCD 16980 (2002). COPIES OF EXCLUDED PORTIONS OF THOSE DOCUMENTS AND OTHER MATERIAL WILL BE PROVIDED TO THE COMMISSION UPON REQUEST, SUBJECT TO THE RIGHT OF THE PARTIES TO ASK THAT THE MATERIAL SUBMITTED BE HELD IN CONFIDENCE AND NOT MADE AVAILABLE FOR PUBLIC INSPECTION PURSUANT TO APPLICABLE RULES AND POLICIES OF THE COMMISSION THAT RESTRICT PUBLIC ACCESS TO CONFIDENTIAL AND PROPRIETARY INFORMATION.