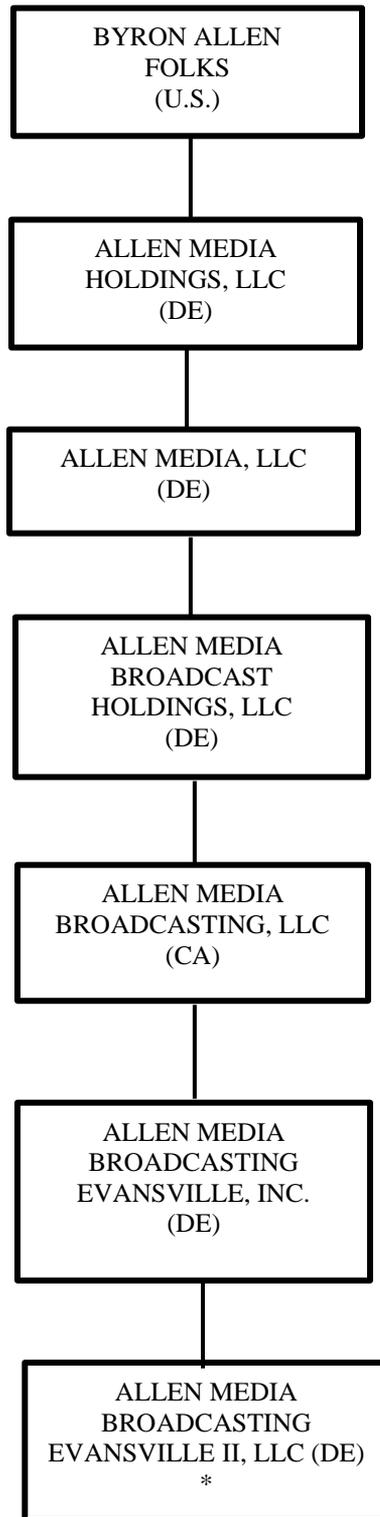


Changes in Interests as a Result of *Pro Forma* Transfer of Control

The FCC Media Bureau approved the transfer of control of KITV, Inc. (“KITV”) from SJL Holdco II, LLC (“SJL Holdco”) to Allen Media Broadcasting Evansville, Inc. (“AMBE”) on October 9, 2020. *See* Application File Nos. BTCCDT-20200817AAV, BTCCDT-20200817AAW and BTCCDT-20200817AAX, Report No. 49844 (rel. Oct. 15, 2020) (“KITV Transaction”). KITV is the licensee of broadcast television stations KITV, KMAU and KHVO. The parties consummated the transfer of control transaction on January 20, 2021.

AMBE has formed a new direct, wholly-owned subsidiary, Allen Media Broadcasting Evansville II, LLC (“AMBEII”), a limited liability company organized under the laws of Delaware. The attached organization chart depicts the ownership structure following the establishment of AMBEII. AMBE seeks FCC consent to the *pro forma* transfer of control of the ownership interest in KITV that AMBE acquired upon consummation of the KITV Transaction from AMBE to AMBEII. Other than the addition of AMBEII to the KITV ownership chain, the ownership structure of KITV following consummation of the KITV Transaction remains the same as that set forth in the KITV Transaction Form 315 application. The revised KITV ownership structure qualifies as a *pro forma* transaction under 47 C.F.R. §73.3540(f)(4), which expressly recognizes a “[c]orporate reorganization which involves no substantial change in the beneficial ownership of the corporation” as a “short-form” transaction that may be filed on Form 2100, Schedule 316.

OWNERSHIP\* OF TRANSFEREE



\*ALL OWNERSHIP INTERESTS ARE 100%