

ASSET PURCHASE AGREEMENT

This AMENDMENT TO ASSET PURCHASE AGREEMENT (this "Agreement") is made as of August ~~4~~, 2017 by and between (a) Kovas Family GST Trust, Joseph W. Walburn, Trustee, a trust organized under the laws of the State of Indiana (the "Trust"); Kovas Communications, Inc., a for-profit corporation organized under the laws of the State of Illinois ("KCI"); Kovas Communications of Indiana, Inc., a for-profit corporation organized under the laws of the State of Indiana ("KCII") (Trust, KCI and KCII are the "Sellers" or, collectively, "Seller"); and (b) Evanston Broadcasting LLC, an Illinois limited liability company ("Buyer"). Sellers and Buyer are the "Parties."

RECITALS

WHEREAS the parties executed an Asset Purchase Agreement as of May 9, 2017, contemplating the sale of AM radio broadcast station WCGO to Buyer; and

WHEREAS attached to the Asset Purchase Agreement as Exhibit E was the form of Agreement for Pledge of Membership Interests to be executed at Closing; and

WHEREAS the parties desire to replace that form Agreement with a revised form of Agreement for Pledge of Membership Interests;

NOW, THEREFORE, in consideration of the foregoing and of the mutual promises herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree to delete Exhibit E as attached to the Asset Purchase Agreement as of the date of execution, and to substitute therefor the form of Agreement for Pledge of Membership Interests attached to this Amendment.

This Amendment may be executed in counterparts, all of which, taken together, shall constitute one and the same instrument.

[THE NEXT PAGE IS THE SIGNATURE PAGE]

IN WITNESS WHEREOF, the parties hereto have executed this Asset Purchase Agreement on the dates shown below, intending it to become effective as of the date of last signature (the "Effective Date").

Seller:

**KOVAS FAMILY GST TRUST,
JOSEPH W. WALBURN, TRUSTEE**

By: Joseph W. Walburn
Joseph W. Walburn
Trustee

KOVAS COMMUNICATIONS, INC.

By: Joseph W. Walburn
Kovas Family Trust
Joseph W. Walburn, Trustee

KOVAS COMMUNICATIONS OF INDIANA, INC.

By: Joseph W. Walburn
Joseph W. Walburn
President

Buyer:

EVANSTON BROADCASTING, LLC

By: William H. Pollack
William H. Pollack
Manager