

LIST OF OMITTED SCHEDULES AND EXHIBITS

Schedules:

Schedule 2.1(a) – Tangible Personal Property

Schedule 2.1(c) – Real Property

Schedule 2.1(d) – Program License Agreements

Schedule 2.1(e) – Advertising Agreements

Schedule 2.1(f) – Other Contracts

Schedule 2.1(g) – Intangible Property

Schedule 2.1(i) – Affiliation Agreements

Schedule 2.1(n) – Franchises and Permits

Schedule 2.1(o) – Station Tower

Schedule 2.2(c) – Employee Personal Property

Schedule 2.3(b) – Assumed Liabilities

Schedule 2.3(e) – Trade Accounts

Schedule 2.5(a) – Digital Transmitter Contract

Schedule 2.5(c) – Allocation of Purchase Price

Schedule 3.5(a) – Non Assignable Material Contracts

Schedule 3.5(c) – Contracts with Greater than 12 Month Term

Schedule 3.6 – Breach

Schedule 3.7 – Seller Financial Statements

Schedule 3.8 – Liabilities

Schedule 3.9 – Taxes

Schedule 3.10 – Licenses

Schedule 3.11(b) – Notices

Schedule 3.11(f) – Construction Permits

Schedule 3.11(g) – MVPD Matters

Schedule 3.13 – Condition of Equipment

Schedule 3.14 – Business Operations

Schedule 3.16(a) – Excluded Assets Necessary for the Operation of the Station

Schedule 3.16(b) – Liens

Schedule 3.16(c) – Material Defects

Schedule 3.16(d) – Material Services

Schedule 3.16(e) – Title

Schedule 3.18 – Environmental Matters

Schedule 3.18(b) – Environmental Permits

Schedule 3.19 – Environmental Studies

Schedule 3.20 – Compliance with Law & Regulations

Schedule 3.21 – Insurance

Schedule 3.22(a) – Employment Matters

Schedule 3.22(b) – Employee List

Schedule 3.22(c) – Employee Manuals

Schedule 3.22(e) – COBRA

Schedule 3.23 – Litigation

Schedule 3.26 – Conflicting Interests
Schedule 3.27 – Matters Arising After the Interim Balance Sheet Date
Schedule 3.27(j) – Seller Debts
Schedule 3.27(k) – Accounts Payable
Schedule 3.27(l) – Waived Actions
Schedule 3.27(m) – Employment Contracts
Schedule 3.27(n) – Change in Accounting Methods
Schedule 3.29 – Coverage
Schedule 3.33 – Advertisers and Suppliers
Schedule 5.6 – Material Consents

Exhibits:

A – Earnest Money Escrow Agreement
B – Indemnification Escrow Agreement
C – FIRPTA Certificate
D – Bill of Sale
E – Assignment and Assumption Agreement
F – Officer's Certificate – Seller
G – [Reserved]
H – Officer's Certificate – Buyer