

Description of the Transaction

This application seeks the Commission's consent, *nunc pro tunc*, to the *pro forma* transfer of control of The Sentinel Publishing Co., the licensee of the broadcast stations listed in Section II, Question 5 of this application, from Greater Jersey Press and Publishing, Inc. to Greater Media, Inc. This transfer of control occurred on December 31, 2011.

As depicted on the following page, the use of FCC Form 316 is appropriate as Greater Media, Inc. controlled, and continues to control, The Sentinel Publishing Co. both before and after the merger discussed in this application. Each of the former officers and directors of Greater Media, Inc. was, and continues to be, an officer or director of Greater Media, Inc.

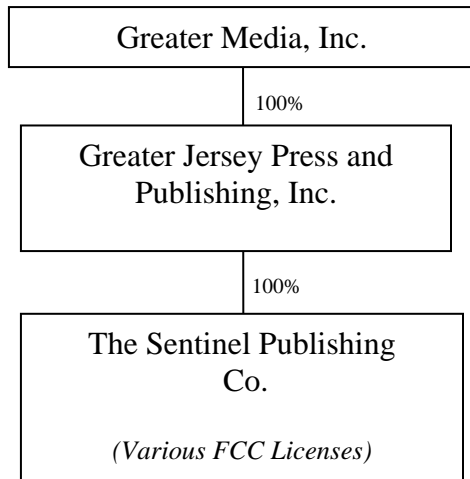
Prior to the merger discussed herein, Greater Media, Inc. was the sole stockholder of Greater Jersey Press and Publishing, Inc., which was the sole stockholder of The Sentinel Publishing Co.

As discussed in the Agreement of Merger between Greater Jersey Press & Publishing, Inc. and Greater Media, Inc. dated December 9, 2011, attached hereto at Exhibit 5, effective as of December 31, 2011 Greater Jersey Press and Publishing, Inc. merged with and into its sole shareholder, Greater Media, Inc. Subsequent to that merger, Greater Media, Inc. is the sole stockholder of The Sentinel Publishing Co.

Although this merger was effective as of December 31, 2011, the Commission's consent to the *pro forma* transfer of control of The Sentinel Publishing Co. that resulted from this merger was inadvertently not obtained prior to the transaction. The parties to the application therefore request that the Commission approve the transfer of control *nunc pro tunc*.

The following charts depict the ownership of The Sentinel Publishing Co. before and after the merger.

Pre-Merger Structure



Post-Merger Structure

