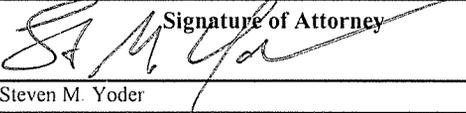


United States Bankruptcy Court District of Delaware						Voluntary Petition							
Name of Debtor (if individual, enter Last, First, Middle): <b>Priority Communications Ministries, Inc.</b>				Name of Joint Debtor (Spouse) (Last, First, Middle):									
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):									
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): <b>02-0552325</b>				Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):									
Street Address of Debtor (No. & Street, City, and State): <b>2207 Concord Pike, #1710 Wilmington, Delaware</b>				Street Address of Joint Debtor (No. & Street, City, and State):									
ZIPCODE <b>19803-2908</b>				ZIPCODE									
County of Residence or of the Principal Place of Business: <b>New Castle</b>				County of Residence or of the Principal Place of Business:									
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):									
ZIPCODE				ZIPCODE									
Location of Principal Assets of Business Debtor (if different from street address above): Various, including USA, Brazil, Hong Kong, Mexico, China and The Netherlands						ZIPCODE							
<b>Type of Debtor</b> (Form of Organization) (Check one box ) <input type="checkbox"/> Individual (includes Joint Debtors) <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:		<b>Nature of Business</b> (Check all applicable boxes ) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Nonprofit Organization qualified under 15 U.S.C. § 501(c)(3)		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13									
				<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business									
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments Rule 1006(b) See Official Form 3A <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only) Must attach signed application for the court's consideration See Official Form 3B				<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D) Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.									
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY							
Estimated Number of Creditors		1-49	50-99	100-199	200-999			1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Estimated Assets		\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million			\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million		
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Estimated Debts		\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million				
		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				



<p><b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Priority Communications Ministries, Inc.</b></p>
<b>Signatures</b>	
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p>X  _____ Signature of Attorney</p> <p>Steven M. Yoder _____ Printed Name of Attorney for Debtor</p> <p>THE BAYARD FIRM _____ Firm Name</p> <p>222 Delaware Ave., Suite 900 Wilmington, DE 19899 _____ Address</p> <p>Phone: (302) 655-5000 Fax: (302) 658-6395 _____ Telephone Number</p> <p>Date: December 20, 2006</p>	<p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19B is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110, 18 U.S.C. § 156.</i></p>
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual</p> <p>Kingsley D King _____ Printed Name of Authorized Individual</p> <p>_____ Secretary and Treasurer Title of Authorized Individual</p> <p>_____ Date: December 20, 2006</p>	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	<b>Name of Debtor(s);</b> <b>Priority Communications Ministries, Inc.</b>
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**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code.

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney**

X \_\_\_\_\_  
Steven M. Yoder  
Printed Name of Attorney for Debtor

THE BAYARD FIRM  
Firm Name

222 Delaware Ave., Suite 900  
Wilmington, DE 19899  
Address

Phone: (302) 655-5000  
Fax: (302) 658-6395  
Telephone Number

Date: December 20, 2006

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X   
Signature of Authorized Individual

Kingsley D. King  
Printed Name of Authorized Individual

\_\_\_\_\_  
Secretary and Treasurer  
Title of Authorized Individual

1219-06  
\_\_\_\_\_  
Date: December 20, 2006

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: PRIORITY COMMUNICATIONS MINISTRIES, INC.,  Debtor.	) ) ) ) ) )	Chapter 11  Case No. 06-____ (____)
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**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is a list of creditors holding the 20 largest unsecured claims against the above-captioned debtor (the "Debtor"). The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(30), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency claim places the creditor among the holders of the 20 largest unsecured claims. The information contained herein shall not constitute an admission by, nor shall it be binding upon, the Debtor.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
1	American Tower, Inc. 18 Presidential Way Woburn, MA 01801	American Tower, Inc. 18 Presidential Way Woburn, MA 01801	Lease		\$70,000.00

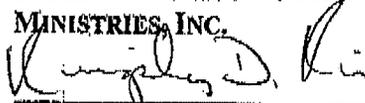
**VERIFICATION**

I, Kingsley D. King, declare as follows:

I am the Secretary and Treasurer of Priority Communications Ministries, Inc. I have read the foregoing List of Creditors Holding the Twenty Largest Unsecured Claims and hereby verify under penalty of perjury pursuant to 28 U.S.C. § 1746 that the facts stated therein are true and correct to the best of my knowledge, information and belief.

Executed this 20th day of December, 2006.

**PRIORITY COMMUNICATIONS  
MINISTRIES, INC.**



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Kingsley D. King  
Secretary and Treasurer

## CERTIFICATE OF RESOLUTION

I, Kingsley D. King, the Secretary and Treasurer of Priority Communications Ministries, Inc., a Delaware corporation (this "Corporation"), hereby certify that the Board of Directors of this Corporation, at a special meeting duly noticed and held on December 20, 2006, have duly adopted the following resolutions in accordance with the requirements of the applicable Delaware corporation law and that said resolutions have not been modified or rescinded, and are still in full force and effect on the date hereof:

RESOLVED, that in the judgment of the Board of Directors of the Corporation, it is in the best interests of this Corporation, its creditor, stockholders and other interested parties that a petition be filed by this Corporation seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

FURTHER RESOLVED, that each of the Chief Executive Officer and President, any Vice President, the Secretary and any Assistant Secretary of this Corporation (the "Authorized Officers") is authorized and empowered on behalf of, and in the name of, this Corporation, acting individually or jointly, to execute and verify or certify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware at such time as said officer executing the same shall determine;

FURTHER RESOLVED, that each of the Authorized Officers, and such other officers of this Corporation as the Authorized Officers shall from time to time designate, be, and each is, authorized and empowered on behalf of, and in the name of, this Corporation to execute and file all petitions, schedules, lists, and other papers and to take any and all action that any of the Authorized Officers may deem necessary or proper in connection with the chapter 11 case, including without limitation the development and negotiation of a plan of reorganization (the "Chapter 11 Papers");

FURTHER RESOLVED, that the law firm of The Bayard Firm, 222 Delaware Avenue, Suite 900, P. O. Box 25130, Wilmington, Delaware 19899 be employed as attorneys for this Corporation in this Corporation's chapter 11 case under a general retainer, together with such other counsel as may be necessary or appropriate to assist in the chapter 11 case or in similar proceedings in other jurisdictions;

FURTHER RESOLVED, that each of the Authorized Officers be, and each is, authorized and empowered on behalf of, and in the name of, this Corporation to retain and employ other attorneys, crisis managers, investment bankers, accountants, auditors, public relations firms, claims agents and other professionals to assist in this Corporation's chapter 11 case on such terms as such Authorized Officer deems necessary or proper or desirable;

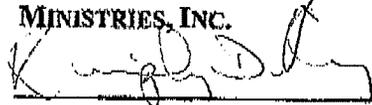
FURTHER RESOLVED, that any of the Authorized Officers or agents (including counsel) designated by or directed by such Authorized Officer, be, and each is, authorized and empowered to cause this Corporation as the Authorized Officers deems appropriate to negotiate, enter into, execute, deliver, certify, file, record, or perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, including but not limited to the Chapter 11 Papers and to take such other actions, as in the judgment of such Authorized Officer shall be necessary, proper, and desirable to prosecute to a successful completion this Corporation's chapter 11 case, to effectuate the restructuring of this Corporation's debt, other obligations, organizational form and structure, and ownership of this Corporation consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions;

FURTHER RESOLVED, that the Authorized Officers and each of them are authorized to negotiate, execute, deliver and perform, or to cause others to execute, perform and deliver this Corporation's obligations under any further changes, additions, deletions, extensions or terminations in connection with the chapter 11 case as such officers or any one of them deem appropriate, whether before or after the execution and delivery of the Chapter 11 Papers. The officers are also authorized to undertake any and all further actions or to refrain from taking actions in connection with the chapter 11 case or the Chapter 11 Papers as the officers undertaking such action, or any one of them, deem appropriate from time to time;

FURTHER RESOLVED, that any and all past actions heretofore taken by directors, officers, employees and agents of this Corporation in the name of and on behalf of this Corporation in furtherance of any or all of the preceding resolutions be, and the same are ratified, approved, and adopted.

IN WITNESS WHEREOF, I have hereunto set my hand this 20th day of  
December, 2006.

**PRIORITY COMMUNICATIONS  
MINISTRIES, INC.**



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**Kingsley D. King**  
**Secretary and Treasurer**