

## Schedule B to Redemption Agreement

BTC- 20161103ABC  
BTCH- 20161103ABM  
BTCH-20161103ABQ  
BTC-20161103ABV

This schedule is provided to explain the relationship between the Redemption Agreements, Purchase and Sale Agreements in this transaction and the Purchase Price Notes.

In this group of related transactions, the interests of Adams Radio Group LLC (the “LLC”) unit holders are being purchased and redeemed, resulting in the Stephen Adams Living Trust (the “Trust”) becoming the majority, and therefore, controlling interest holder. The result is to be accomplished by a combination of transactions whereby some of the transferors’ LLC shares will be sold to the Trust and their remaining LLC shares will be redeemed by Adams Radio Group LLC.

The redemptions of units will be for cash. The consideration to be paid under the Purchase and Sale Agreements is in the form of Purchase Price Notes. The notes are unsecured, so there is no security agreement involved and there is no other intention for, or method by which the transferors will have a reversionary or security interest in any ownership units of the LLC.

The attributable unit holders selling their interests are listed at Exhibits 5 and 6.

Of the overall purchase price, \$9,680,698.99 will be paid by the LLC as follows: \$5,897,917.21 in redemption of its units and \$3,782,781.78 will be paid by the Trust in the form of promissory notes. The form of the notes is attached to this Schedule.

The breakdown is as follows:

<b>Purchase &amp; Sale Agreements</b>		
KSK Radio Investments LLC	\$2,105,533.86	
Katie Lied LP	906,577.90	
JJZ Partnership	679,702.35	
<5% owners*	90,967.67	
Total for Purchase & Sale Agreements		\$3,782,781.78
<b>Redemption Agreements</b>		
KSK Radio Investments LLC	\$1,903,335.77	
Katie Lied LP	1,433,000.00	
JJZ Partnership	1,075,000.00	
Slan Family Trust	1,119,640.96	
<5% owners*	366,940.48	
Total for Redemption Agreements		\$5,897,917.21
<b>Total Consideration</b>		<b>\$9,680,698.99</b>

\*Less than 5% parties are: Frith-Smith & Archibald and the Charles H. Lipeles Family Trust.

Following the closing of this transfer of control the membership will be as shown in the following table.

	Percentage Votes & Total Assets	Percentage Votes & Total Assets
Member	Before Transfer	Following Transfer
The Stephen Adams Living Trust	43%	92.05%
KSK Radio Investments, LLC	22%	0%
Katie Lied LP	12%	0%
JJZ Partnership	9%	0%
Slan Family Trust	6%	0%
Non-attributable	1%	4.55%
Ray Schwartz	1%	1.05%
Non-attributable	4%	0%
Non-attributable	1%	0%
Ron Stone	1%	2.35%
<b>Rounded Total</b>	<b>100.000%</b>	<b>100.000%</b>

Non-attributable remaining party I KMBY, Inc. (Steve M. Adams). Non-attributable selling parties include Frith-Smith & Archibald and Charles H. Lipeles Family Trust.

Ron Stone is attributable since he is a reportable officer of the company.

Ray Schwartz (formerly Revere Group his wholly owned LLC) now reportable as an officer.