

Nexstar Broadcasting of Midland-Odessa, L.L.C. (“Nexstar Midland-Odessa”) currently is indirectly controlled by Nexstar Broadcasting Group, L.L.C. (“Nexstar”) through intervening subsidiaries. Nexstar’s voting members are ABRY Broadcast Partners II, L.P. (62.9 percent voting control) (“ABRY II”), ABRY Broadcast Partners III, L.P. (34.6 percent voting interest) (“ABRY III”) and Mr. Perry Sook (2.5 percent voting interest). ABRY II and ABRY III are ultimately controlled by Mr. Royce Yudkoff.

Nexstar is undergoing a corporate reorganization. Nexstar and certain of its subsidiaries will merge into and become Nexstar Broadcasting Group, Inc. (“Nexstar Inc.”). After the reorganization, Nexstar Inc. will indirectly control Nexstar Midland-Odessa.

On April 25, 2002, Nexstar Inc. submitted an SEC Form S-1 for an initial public offering to the Securities Exchange Commission. Upon consummation of the initial public offering approximately six percent of Nexstar’s voting common stock will be held by the general public. However, ABRY II will control Nexstar Inc. with approximately 60 percent voting control. In addition, ABRY III will hold an approximate 34 percent voting interest in Nexstar Inc. ABRY II and ABRY III will continue to be indirectly controlled by Mr. Yudkoff. Accordingly, use of FCC Form 316 is appropriate for this transaction.