

DESCRIPTION OF TRANSACTION

This application seeks consent to the assignment of the following authorizations (the “Authorizations”) from U.S. Interactive, LLC (“USI”) to U.S. Television, LLC (“UST”):

Call Sign	Fac. ID	Community	Service	Status
KHHI-LP	52919	Honolulu, HI	UHF Translator Low Power	Licensed
W22CL	55090	Fort Myers, FL	UHF Translator Low Power	Licensed
W27CZ-D	168067	Fort Myers, FL	UHF Digital Low Power	CP Off Air
WIIW-LP	26908	Nashville, TN	VHF Translator Low Power	Licensed
WWRJ-LP	39420	Jacksonville, FL	UHF Translator Low Power	Licensed

As discussed below, this assignment will take place via a two-step process:

Dean M. Mosely is the President and 68% member of USI. USI is indebted to Mr. Mosely pursuant to various notes (the “Notes”). USI is in default under the Notes, which are secured by all of USI’s properties and assets. Accordingly, Mr. Mosely and USI have agreed that USI will assign all of its properties and assets, including the Authorizations, to Mr. Mosely, in full satisfaction of the obligations under the Notes.

After the above transaction takes place, Mr. Mosely will assign all of his interest in the former USI properties and assets, including the Authorizations, to UST, a Delaware limited liability company. Mr. Mosely will be President and sole member of UST.

Upon completion of the transaction, Mr. Mosely’s 68% indirect interest in the Authorizations will be converted into a 100% indirect interest. Because this transaction involves assignment of less than a controlling interest in the Authorizations, and Mr. Mosely, who has already been passed upon by the Commission,¹ will retain more than 50% of the voting rights in the Authorizations, use of FCC Form 316 is appropriate.²

¹ See e.g., FCC File Nos. BALTVL-20030911AAL, BALTTL-20030912AAD, BALTVL-19981217IA.

² See “Instructions For FCC 316 - Application for Consent to Assign Broadcast Station Construction Permit or License or Transfer of Control of Entity Holding Broadcast Station Construction Permit or License,” June 2002, at 1.

OTHER AUTHORIZATIONS

Dean M. Mosely is the permittee of the following stations:

Call Sign	Fac. ID	Community	Service	Status
K04QL	127700	Bastrop, LA	VHF Translator Low Power	CP Off Air
K06NH	127370	Nome, AK	VHF Translator Low Power	CP Off Air
K14MB	127541	Wausau, WI	UHF Translator Low Power	CP Off Air
K18GJ	127372	Nome, AK	UHF Translator Low Power	CP Off Air
K20GW	127368	Nome, AK	UHF Translator Low Power	CP Off Air
K22HP	127087	Winnfield, LA	UHF Translator Low Power	CP Off Air
K23GE	127482	Glasgow, MT	UHF Translator Low Power	CP Off Air
K23HC	127298	Eau Claire, WI	UHF Translator Low Power	CP Off Air
K24FS	126335	Ocean Park, WA	UHF Translator Low Power	CP Off Air
K28IM	126486	Tusayan, AZ	UHF Translator Low Power	CP Off Air
K28JF	127328	Ketchikan, AK	UHF Translator Low Power	CP Off Air
K33GK	126811	Miles City, MT	UHF Translator Low Power	CP Off Air
K33IE	127107	Steamboat Springs, CO	UHF Translator Low Power	CP Off Air
K33IH	126595	Holbrook, AZ	UHF Translator Low Power	CP Off Air
K33IJ	127295	Moab, UT	UHF Translator Low Power	CP Off Air
K34GJ	127374	Seward, AK	UHF Translator Low Power	CP Off Air
K34GQ	127069	Ukiah, CA	UHF Translator Low Power	CP Off Air
K36GN	127094	Crested Butte, CO	UHF Translator Low Power	CP Off Air
K36GP	127381	Alamosa, CO	UHF Translator Low Power	CP Off Air
K38IK	126598	Holbrook, AZ	UHF Translator Low Power	CP Off Air
K39IC	126700	Glenwood Springs, CO	UHF Translator Low Power	CP Off Air
K40GV	126900	Grants, NM	UHF Translator Low Power	CP Off Air
K41GZ	127545	Guernsey, WY	UHF Translator Low Power	CP Off Air
K41HK	126808	Miles City, MT	UHF Translator Low Power	CP Off Air
K41HW	126623	Winslow, AZ	UHF Translator Low Power	CP Off Air
K41II	127413	Dodge City, KS	UHF Translator Low Power	CP Off Air
K42GB	127447	International Falls, MN	UHF Translator Low Power	CP Off Air
K43HE	127501	Mcalester, OK	UHF Translator Low Power	CP Off Air
K43HF	127399	Mccall, ID	UHF Translator Low Power	CP Off Air
K43JP	126312	Leesville, LA	UHF Translator Low Power	CP Off Air
K43KA	127347	Ketchikan, AK	UHF Translator Low Power	CP Off Air
K44GI	127450	Macon, MO	UHF Translator Low Power	CP Off Air
K45GT	126491	Tusayan, AZ	UHF Translator Low Power	CP Off Air
K45GV	127394	Emmettsburg, IA	UHF Translator Low Power	CP Off Air
K46HP	127449	Chillicothe, MO	UHF Translator Low Power	CP Off Air
K47HS	127500	Alva, OK	UHF Translator Low Power	CP Off Air

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Call Sign	Fac. ID	Community	Service	Status
K47JY	127526	Woodville, TX	UHF Translator Low Power	CP Off Air
K49GQ	126994	Grants, NM	UHF Translator Low Power	CP Off Air
K49IZ	127278	Ardmore, OK	UHF Translator Low Power	CP Off Air
K50IX	126831	Bismarck, ND	UHF Translator Low Power	CP Off Air
K51GN	126224	Yreka, CA	UHF Translator Low Power	CP Off Air
K51HW	127297	Ocean Park, WA	UHF Translator Low Power	CP Off Air
K51IX	126476	Warrenton, OR	UHF Translator Low Power	CP Off Air
W26DF	127423	Alpena, MI	UHF Translator Low Power	CP Off Air
W32DB	127453	Starkville, MS	UHF Translator Low Power	CP Off Air
W32DL	127257	Cheboygan, MI	UHF Translator Low Power	CP Off Air
W33CF	127433	Munising, MI	UHF Translator Low Power	CP Off Air
W35BW	127498	Wanchese, NC	UHF Translator Low Power	CP Off Air
W35CF	127265	Hattiesburg, MS	UHF Translator Low Power	CP Off Air
W38DQ	127156	Demopolis, AL	UHF Translator Low Power	CP Off Air
W41DD	126221	Bangor, ME	UHF Translator Low Power	CP Off Air
W48CY	127494	Buxton, NC	UHF Translator Low Power	CP Off Air
W50DM	127496	Buxton, NC	UHF Translator Low Power	CP Off Air

Dean M. Mosely has an attributable interest in Mosely Enterprises, LLC, which holds the following authorizations:

Call Sign	Fac. ID	Community	Service	Status
K25IC	127280	Lawton, OK	UHF Translator Low Power	Licensed
K38IG	127289	Victoria, TX	UHF Translator Low Power	CP Off Air
K40HZ	126322	Wichita Falls, TX	UHF Translator Low Power	Licensed

Dean M. Mosely has an attributable interest in Hattiesburg TV, LLC, which holds the following authorization:

Call Sign	Fac. ID	Community	Service	Status
WHPM-LP	127263	Hattiesburg, MS	UHF Translator Low Power	Licensed

Dean M. Mosely has an attributable interest in Pittsburg-Joplin TV, LLC, which holds the following authorizations:

Call Sign	Fac. ID	Community	Service	Status
KPJO-LP	127415	Pittsburg, KS	UHF Translator Low Power	Licensed
KPJO-LD	167791	Pittsburg, KS	UHF Digital Low Power	CP Off Air