

Description of the Proposed Transaction

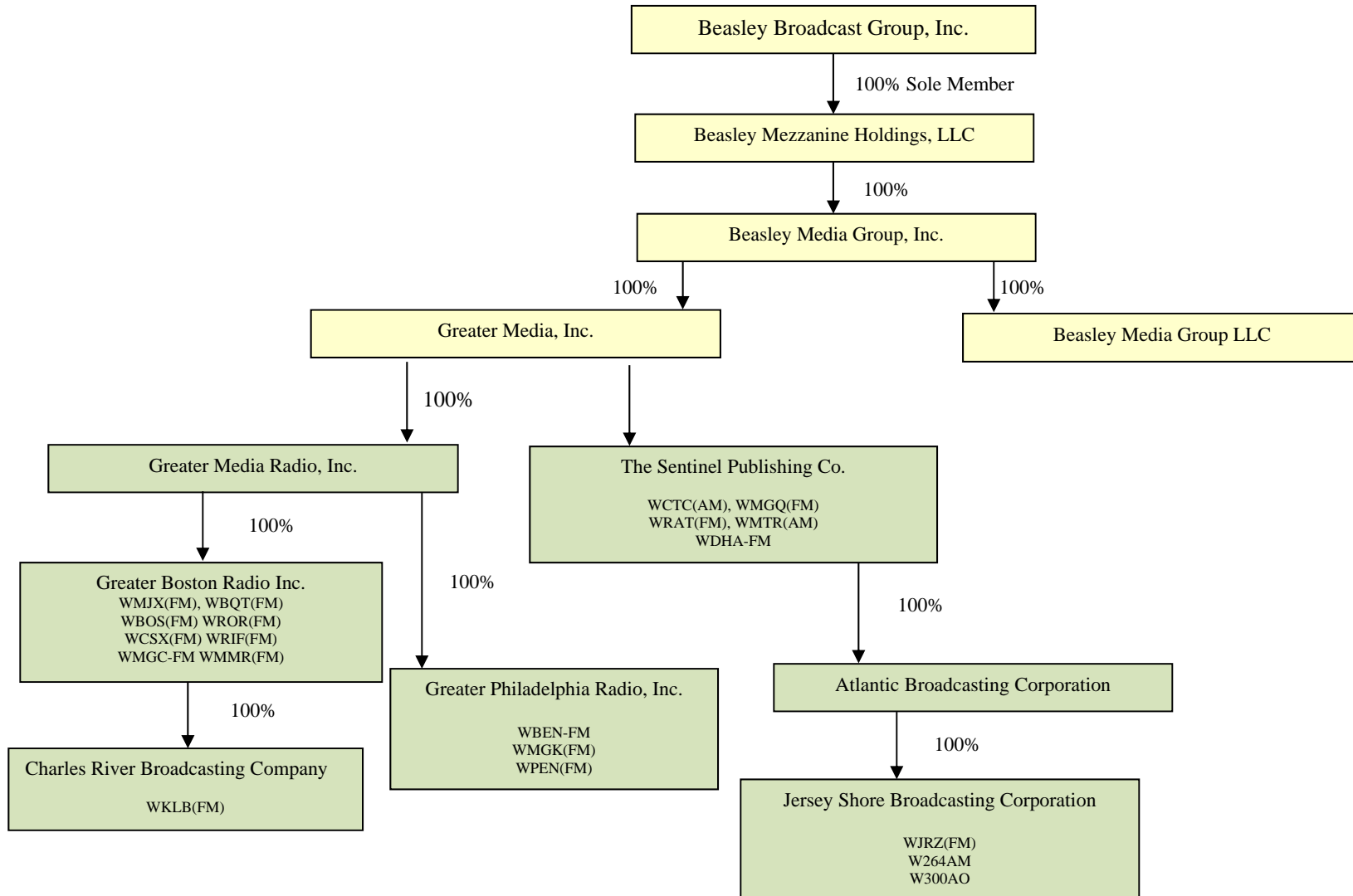
On November 1, 2016, Beasley Media Group, Inc. (“BMGI”) assumed control of Greater Media Inc. (“Greater Media”), including the Greater Media subsidiaries that hold FCC licenses. *See* FCC File Nos. BTCH-20160802ADE, BTCH-20160802ADB, BTCH-20160802ACY, BTC-20160802ACT, and BTCH-20160802AEC.

This application is one of five concurrently filed applications on FCC Form 316 that seek the Commission’s consent to the *pro forma* assignment of the FCC licenses held by the Greater Media subsidiaries to Beasley Media Group, LLC (“BMGL”). Both Greater Media and BMGL are wholly-owned subsidiaries of BMGI, which in turn is an indirect subsidiary of Beasley Broadcast Group, Inc. (“BBGI”).

The use of FCC Form 316 is appropriate because BBGI currently controls, and will continue to control, the stations following the proposed assignment. Therefore the proposed assignment will not result in a substantial change in the beneficial ownership or control of any FCC licensee.

The following charts depict the current and proposed ownership of the stations.

Current Ownership Structure



Proposed Ownership Structure

