

STATE OF MICHIGAN  
PROBATE COURT  
COUNTY OF WASHTENAW

LETTERS OF AUTHORITY FOR  
PERSONAL REPRESENTATIVE

FILE NO.

03 1150 DE

Estate of LLOYD R. JOHNSON, DECEASED

TO:

Name, address, and telephone no.

Gordon Kummer  
3400 Morgan Road  
Ann Arbor, MI 48108  
(734) 971-4459

OCT 29 2003

You have been appointed and qualified as personal representative of the estate on                     . You are authorized to do and perform all acts authorized by law except as to the following:                      Date

- ☐ Real estate or ownership interests in a business entity excluded from your responsibilities in your acceptance of appointment  
☐ Restrictions and limitations:

☐ These letters expire:                     

Date

OCT 29 2003

Date

Judge (formal proceedings) / Register (informal proceedings)

Probate Register, Hillary A. Muscato

Bar no.

SEE NOTICE OF DUTIES ON SECOND PAGE

Walter K. Hamilton

P14577

Attorney name (type or print)

Bar no.

300 N. Fifth Ave., Ste. 100

Address

Ann Arbor, MI 48104

734-769-7503

City, state, zip

Telephone no.

I certify that I have compared this copy with the original on file and that it is a correct copy of the original, and on this date, these letters are in full force and effect.

10/30/03

Date

Kathy Lowell  
Deputy Register Clerk

Do not write below this line - For court use only

The following provisions are mandatory reporting duties specified in Michigan law and Michigan court rules and are not the only duties required of you. See MCL 700.3701 through MCL 700.3722 for other duties. Your failure to comply may result in the court suspending your powers and appointing a special fiduciary in your place. It may also result in your removal as fiduciary.

**CONTINUED ADMINISTRATION:** If the estate is not settled within 1 year after your original appointment, you must file with the court and send to each interested person a notice that the estate remains under administration, specifying the reasons for the continued administration. You must give this notice within 28 days of the first anniversary of your appointment and all subsequent anniversaries during which the administration remains uncompleted. If such a notice is not received, an interested person may petition the court for a hearing on the necessity for continued administration or for closure of the estate. [MCL 700.3703(4), MCL 700.3951(3), MCR 5.144, MCR 5.307, MCR 5.310]

**DUTY TO COMPLETE ADMINISTRATION OF ESTATE:** You must complete the administration of the estate and file appropriate closing papers with the court. Failure to do so may result in personal assessment of costs. [MCR 5.310]

**CHANGE OF ADDRESS:** You are required to inform the court and all interested persons of any change in your address within 7 days of the change.

#### **Additional Duties for Supervised Administration**

If this is a supervised administration, in addition to the above reporting duties, you are also required to prepare and file with this court the following written reports or information.

**INVENTORY:** You are required to file with the probate court an inventory of the assets of the estate within 91 days of the date your letters of authority are issued or as ordered by the court. You must send a copy of the inventory to all presumptive distributees and all other interested persons who request it. The inventory must list in reasonable detail all the property owned by the decedent at the time of death. Each listed item must indicate the fair market value at the time of the decedent's death and the type and amount of any encumbrance. If the value of any item has been obtained through an appraiser, the inventory should include the appraiser's name and address with the item or items appraised by that appraiser. [MCL 700.3706, MCR 5.310(E)]

**ACCOUNTS:** You are required to file with this court once a year, either on the anniversary date your letters of authority were issued or on another date you choose (you must notify the court of this date) or more often if the court directs, a complete itemized accounting of your administration of the estate. This itemized accounting must show in detail all income and disbursements and the remaining property, together with the form of the property. Subsequent annual and final accountings must be filed within 56 days following the close of the accounting period. When the estate is ready for closing, you are also required to file a final account with a description of property remaining in the estate. All accounts must be served on the required persons at the same time they are filed with the court, along with proof of service.

**ESTATE (OR INHERITANCE) TAX INFORMATION:** You are required to submit to the court proof that no estate (or inheritance) taxes are due or that the estate (or inheritance) taxes have been paid. **Note:** The estate may be subject to inheritance tax.

#### **Additional Duties for Unsupervised Administration**

If this is an unsupervised administration, in addition to the above reporting duties, you are also required to prepare and provide to all interested persons the following written reports or information.

**INVENTORY:** You are required to prepare an inventory of the assets of the estate within 91 days from the date your letters of authority are issued and to send a copy of the inventory to all presumptive distributees and all other interested persons who request it. You are also required within 91 days from the date your letters of authority are issued, to submit to the court the information necessary to calculate the probate inventory fee that you must pay to the probate court. You may use the original inventory for this purpose. [MCL 700.3706, MCR 5.307]

**ESTATE (OR INHERITANCE) TAX INFORMATION:** You may be required to submit to the court proof that no estate (or inheritance) taxes are due or that the estate (or inheritance) taxes have been paid. **Note:** The estate may be subject to inheritance tax.

STATE OF MICHIGAN  
PROBATE COURT  
COUNTY OF WASHTENAW

## REGISTER'S STATEMENT

FILE NO.

18 1156 DE

Estate of LLOYD R. JOHNSON, DECEASED

1. An application has been filed requesting
- ☒ informal probate of the will of the above named decedent.
  - ☒ the appointment of a personal representative.
  - ☐ the estate be reopened.
  - ☐ appointment of a successor personal representative.
- ☐ 2. There is good cause to reopen the estate and reappoint the former personal representative. The estate was not closed under supervised administration.
3. Upon consideration of the application, I determine that all of the following are true:
- a. Venue is proper.
  - b. The application is complete and made in accordance with MCL 700.3301.
  - c. The applicant appears to be an interested person.
  - ☒ d. An original, properly executed, and apparently unrevoked will dated 4/11/2002 with codicil(s) dated \_\_\_\_\_ is in my possession.
  - ☐ An authenticated copy of the will and codicil(s) probated in \_\_\_\_\_ County \_\_\_\_\_ is offered for informal proceedings and documents establishing probate in another state are in my possession.
  - e. The application is not within MCL 700.3304.
  - ☒ f. A will to which the requested appointment relates has been formally or informally probated.
  - ☒ g. The person whose appointment is sought has priority to the appointment.
  - ☐ The applicant gave notice of his/her intention to seek an informal appointment to each person having a prior or equal right to an appointment not waived in writing and filed with the court.
- ☒ 4. The will dated 4/11/2002 with codicils dated \_\_\_\_\_ is admitted to informal probate.
- ☒ 5. Gordon Kummer is appointed
- ☒ personal representative ☐ special personal representative ☐ successor personal representative
- of the decedent's estate and upon filing a statement of acceptance, letters shall issue to that personal representative
- ☒ without bond.
  - ☐ upon filing a bond in the amount of \$ \_\_\_\_\_.
- ☐ 6. The application is denied because:
- ☐ a personal representative has been appointed in this or another county of this state and continues to serve.
  - ☐ this or another will of the decedent has been the subject of a previous probate order.
  - ☐ the probate relates to one or more of a known series of testamentary instruments, the latest of which does not expressly revoke the earlier.
  - ☐ other:
- ☐ 7. The estate is reopened for \_\_\_\_\_ days.

OCT 29 2003

Date

Walter K. Hamilton

P14577

Attorney name (type or print)

Bar no.

300 N. Fifth Ave., Ste. 100

Address

Register

Probate Register, Hillary A. Murcato

Ann Arbor, MI 48108

734-769-7503

City, state, zip

Do not write below this line - For court use only

Telephone notice, on  
and filed with the  
in the court and  
is a correct copy of the  
of such notice.

Date of this certification  
10/30/03

JOHN N. KIRKENDALL  
Judge of Probate

Washtenaw County, Ann Arbor, Mich.  
By: John N. Kirkendall

clerk