

## Schedules and Exhibits Omitted

Other than the Schedule listing the Licensee's FCC authorizations and the Exhibit containing the contemplated Non-Competition Agreement, the Exhibits and Schedules to the Asset Purchase Agreement are not being provided with this application. Pursuant to the Commission's *Public Notice* of August 22, 2002, the following information is hereby provided with respect to those omitted Schedules and Exhibits:

### Omitted Schedules and Reasons for Exclusion:

Schedule 1.1 – Liens - The existence of liens on the Sellers' real and personal property is not relevant to the FCC's review of an assignment of license application

Schedule 1.1(b) – Tangible Personal Property – The identification of Sellers' specific items of personal property that are being sold is not relevant to the FCC's review of an assignment of license application. The Asset Purchase Agreement states that sufficient assets are being sold to operate the Stations in the manner in which they are now being operated.

Schedule 1.1(c)(ii) – Trade Agreements – A description of Sellers' agreements for the trade or barter of merchandise for airtime is not relevant to the FCC's review of an assignment of license application.

Schedule 1.1(c)(iii) – Leased Real Property – A description of Sellers' leased real property is not relevant to the FCC's review of an assignment of license application.

Schedule 1.1(c)(iv) – Station Contracts – A listing of Sellers' business contracts is not relevant to the FCC's review of an assignment of license application.

Schedule 1.1(d) – Intellectual Property – A listing of Sellers' intellectual property is not relevant to the FCC's review of an assignment of license application.

Schedule 1.2(g) – Excluded Seller Plans - A listing of excluded retirement and other of Sellers' benefit plans for its employees is not relevant to the FCC's review of an assignment of license application.

Schedule 1.1(h) – Owned Real Property - A description of Sellers' real property is not relevant to the FCC's review of an assignment of license application.

Schedule 1.2(i) – Excluded Assets – A listing of Sellers' assets being excluded from the transaction is not relevant to the FCC's review of an assignment of license application. The Asset Purchase Agreement states that sufficient assets are being sold to operate the Stations in the manner in which they are now being operated.

Schedule 4.3(b) – Rights, Preferences and Privileges of Junior Preferred Stock – The Buyer has described in this application its ownership structure. Information in this Schedule is either duplicative of such information or is not relevant to the FCC's review of an assignment of license application.

Schedule 4.4 – Employee Manual – Information contained in Sellers' employee manual is not relevant to the FCC's review of an assignment of license application.

Schedule 7.1(a) – Sellers' Officers, Directors and Shareholders – Sellers' ownership information, to the extent required by the FCC rules, is on file with the Commission. Information in this Schedule would either be duplicative of such information or is not relevant to the FCC's review of an assignment of license application.

Schedule 7.1(c) – Sellers’ Financial Statements – Sellers’ financial condition and proprietary information concerning Sellers’ operations is not relevant to the FCC’s review of an assignment of license application.

Schedule 7.1(e) – Litigation – Litigation required to be listed by the FCC application has been stated in the application. Any other litigation that may be existing or threatened is not relevant to the FCC’s review of an assignment of license application.

Schedule 7.1(f) – Insurance – Insurance carried by Sellers is not relevant to the FCC’s review of an assignment of license application.

Schedule 7.1(l) – Taxes – Violation of laws or non-payment of taxes required to be listed by the FCC application has been stated in the application. Any other issue surrounding the payment of taxes is not relevant to the FCC’s review of an assignment of license application.

Schedule 7.1(m) – Personnel; Liability of Sellers for Accrued Vacation and Sick Leave – The amount of vacation and sick leave accrued by Sellers’ employees is not relevant to the FCC’s review of an assignment of license application.

Schedule 7.1(n)(i) – Seller Plans - A listing of retirement and other of Sellers’ benefit plans for its employees is not relevant to the FCC’s review of an assignment of license application.

Schedule 7.1(s) – Insolvency Proceedings – A listing of any existing or threatened insolvency proceedings is not relevant to the FCC’s review of an assignment of license application except to the extent such a filing has occurred by a licensee and an appointment of a receiver, trustee or debtor-in-possession has taken place, in which case if such case occurs it will be reported to the FCC on the appropriate applications.

Schedule 8.1(d)(iii) – Outstanding Shares of Common Stock Owned by Shareholders of Buyer - Buyer has described in this application its ownership structure. Information in this Schedule is either duplicative of such information or is not relevant to the FCC’s review of an assignment of license application.

Schedule 8.1(i) – Buyer’s Changes – Certain changes to Buyer’s representations in the Asset Purchase Agreement are listed in this Schedule. If this information is called for in the FCC application, it is provided. Information in this Schedule would be either be duplicative of such information or not relevant to the FCC’s review of an assignment of license application.

Omitted Exhibits and Reasons for Exclusion:

Exhibit A – Escrow Agreement – The agreement between Sellers, Buyer and the specified escrow agent to hold certain security in escrow pending the closing of the transaction is not relevant to the FCC’s review of an assignment of license application.

Exhibit C – Sellers’ Opinions of Counsel – The opinions of counsel that will be rendered by lawyers in conjunction with the transaction are not relevant to the FCC’s review of an assignment of license application.

Exhibit D – Buyer’s Opinion of Counsel - The opinions of counsel that will be rendered by lawyers in conjunction with the transaction are not relevant to the FCC’s review of an assignment of license application.