

Denise Williams

EX

From: Christine McLaughlin <christine@sciarrinolaw.com>
Sent: Monday, January 13, 2014 1:37 PM
To: Denise Williams
Subject: KLHC

Hi Denise:

Following up on our discussion this morning regarding Exhibit A to the Security Agreement for the KLHC transaction, the Exhibit hasn't actually been prepared yet. However, the assets to be subject to the Security Agreement are the tangible personal property; I've been given the following list of collateral:

Broadcast Electronics 1kw AM TX
Collins AM 1kw AM TX
Equipment Rack 8ft tall
Gentner VRC Remote
AM Antenna Tuning Unit (Custom built)
TFT AM Modulation Monitor
Orban Optimod Processor
Building Surge protector
8ft Satellite Mesh Dish
Kern security alarm panel with motion
Analog telephone with handset.
2 Ton HVAC roof mount unit
Tower light rotary sensor/controller
AM tower
Misc tubes and spare parts for the Collins Transmitter

Please let me know if you need additional information.

Thanks!
Chris

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