

OMITTED SCHEDULES TO ASSET PURCHASE AGREEMENT

Set forth below is a list of the schedules to the asset purchase agreement filed with this application. Pursuant to the commission's policy as stated in Public Notice, DA 02-2049, 17 FCC Rcd 16166 (Media Bureau, 2002), these schedules have not been included with this application. As noted below, the information contained in each of the omitted schedules is not material to the Commission's determination as to whether to grant the application, because the information relates only to assets to be conveyed and routine contractual obligations to be assumed at closing. Copies shall be made available upon request.

Schedules:

- 1.2(a) Station Licenses and Authorizations (information relates only to assets to be conveyed)
- 1.2(b) Tangible Personal Property (information relates only to assets to be conveyed)
- 1.2(c) Contracts (information relates only to assets to be conveyed and routine contractual obligations to be assumed)
- 1.2(d) Real Property (information relates only to assets to be conveyed)
- 1.2(e) Intellectual Property (information relates only to assets to be conveyed)
- 1.3 Excluded Assets (information relates only to assets not to be conveyed)
- 5.3 Allocation (information relates only to assets to be conveyed)
- 6.5 Buyer Litigation (information relates only to pending or threatened claims against buyer; no exceptions listed)
- 7.3 Required Consents (information relates only to consents other than FCC)
- 7.9 Employee Benefit Plans (information relates only to routine contractual obligations to be assumed)
- 7.11 Seller Litigation (information relates only to pending or threatened claims against seller; no exceptions listed)
- 7.12 Compliance with Laws (information relates only to Seller's past and present operation of Stations; no exceptions listed)
- 7.16 UCC Financing Statements (information relates only to assets to be conveyed)
- 7.17 Insurance (information relates only to seller's existing liability and casualty insurance coverage)
- 9.1(h) Additional Covenants of Seller* (relates only to seller's agreement to make certain improvements to assets to be conveyed prior to closing)

* This schedule was also omitted from the time brokerage agreement submitted as Exhibit 14 in response to Section III, Question 6 a.

Exhibits:

- A Escrow Agreement (relates only to deposit of escrow funds to be disbursed at closing)
- B Form of Opinion of Seller's Counsel (relates only to seller's counsel's opinion to be delivered at closing in accordance with Section 13.1(f) of the Asset Purchase Agreement)