

Transaction Exhibit for Form 315

Radius Media Holdings, LLC (“Radius”), is the parent company of and wholly owns NRC Broadcasting Mountain Group, LLC (“NRC”), which in turn wholly owns Wildcat Communications, LLC (“Wildcat”). NRC and Wildcat hold licenses issued by the FCC for radio stations operating in various small Colorado markets, as detailed in the instant application.

The Anschutz Corporation (“TAC”) is the primary lender to Radius. In a transaction to be closed following Commission approval of the instant application, TAC will exchange a portion of the debt of Radius for equity in Radius, and will become the holder of 5100 LLC Units in Radius, a 51% controlling interest, while the current 100% owner of Radius, Timothy Brown, will hold 4900 LLC Units following the exchange. Therefore, as a result of this transaction, control of licensees NRC and Wildcat will be transferred from Timothy Brown to TAC.¹ A copy of the Contribution Agreement the implements this transaction is attached.

¹ As detailed further in the “*Parties to the Application*” exhibit attached at Exhibit 16 below, TAC is wholly owned by Anschutz Company, which, in turn, is wholly owned by Philip F. Anschutz.