

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
NV BROADCASTING, LLC, <u>et al.</u> , <sup>1</sup>	)	Case No. 09-12473 (KG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

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**PLAN SUPPLEMENT TO  
DEBTORS' SECOND AMENDED JOINT PLAN OF REORGANIZATION  
UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

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-and-

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: NV Broadcasting, LLC (7998); NV Media, LLC (6012); NV Television, LLC (4400); NVT Kansas, Inc. (2060); NVT Birmingham, LLC (1537); NVT Birmingham Licensee, LLC (1535); NVT Mason City, LLC (9043); NVT Mason City Licensee, LLC (6216); NVT Portland, LLC (2561); NVT Portland Licensee, LLC (2797); NVT Hawaii, LLC (2999); NVT Hawaii Licensee, LLC (3178); NVT Wichita, LLC (2123); NVT Wichita Licensee, LLC (2241); NVT Topeka, LLC (1839); NVT Topeka Licensee, LLC (1990); NVT Topeka II, LLC (3337); NVT Topeka II Licensee, LLC (5695); NVT Youngstown, LLC (2962); NVT Youngstown Licensee, LLC (5405); NVT Savannah, LLC (8516); NVT Savannah Licensee, LLC (5428); PBC Television Holdings, LLC (7741); PBC Broadcasting, LLC (0533); PBC Broadcasting of Youngstown, LLC (3833); PBC Broadcasting of Youngstown License, LLC (3779); PBC Broadcasting of Savannah, LLC (8216); and PBC Broadcasting of Savannah License, LLC (8214). The location of the NV Debtors' corporate headquarters and service address is: 3500 Lenox Road, Suite 640, Atlanta, Georgia 30326. The location of the PBC Debtors' corporate headquarters and service address is: 11766 Wilshire Blvd, Suite 405, Los Angeles, CA 90025.

## **Index**

This Plan Supplement contains the following documents referenced in the Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code, dated August 27, 2009, to be filed with the Court:<sup>2</sup>

<b><u>Document</u></b>	<b><u>Exhibit</u></b>
Post-Effective Date Structure of the Reorganized Debtors .....	B
NVT Networks and NVT License Company Local Marketing Agreement .....	C
New Employment Agreements .....	D
New Organizational Documents .....	E
Exit Secured Term Loan .....	F
HBK Participation Agreement .....	G
Warrant Agreements .....	H
Reorganized PBC Broadcasting and NVT Networks Option to Purchase and Right of First Refusal in favor of NVT Networks .....	I
Reorganized PBC Broadcasting Warrants to NVT Networks .....	J
NVT License Holdings Warrants to NVT Networks .....	K
NVT License Company, NVT Networks, and the Reorganized NVT License Subsidiaries Option to Purchase and Right of First Refusal in Favor of NVT Networks .....	L

Any party in interest wishing to obtain a copy of the Plan Supplement should contact BMC Group, Inc., the voting and claims agent retained by the Debtors in these chapter 11 cases, by: (i) calling the Debtors' restructuring hotline at (888) 909-0100; (ii) visiting the Debtors' restructuring website at: <http://bmcgroup.com/nvbroadcasting>; and/or (iii) mailing a written request to NV Broadcasting LLC c/o BMC Group Inc., PO Box 3020, Chanhassen, MN 55317-3020. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

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<sup>2</sup> The Debtors reserve the right to alter, amend, update, supplement, or modify the documents contained in this Plan Supplement.