

Beasley Broadcast Group, Inc. (“BBGI”), through various wholly-owned subsidiaries, controls the licensees of the radio broadcast stations identified on Exhibit 14. In connection with an internal corporate reorganization undertaken to simplify its corporate structure this application, which is being filed concurrently with *pro forma* assignment applications for 19 other licensees controlled by BBGI seeks FCC consent to the *pro forma* assignment of the radio station licenses held by 20 different licensee subsidiaries to WCHZ License, LLC so that all of the licenses are held by the same entity. Prior to the consummation of the assignments, the name of WCHZ License, LLC will be changed to Beasley Media Group, LLC, but there will be no changes in the ownership of this entity. Therefore, the *pro forma* assignment applications request consent to the assignment of the licenses to Beasley Media Group, LLC. In addition, the name of the entity that is the sole member of WCHZ License, LLC is being changed from Beasley FM Acquisition Corp. to Beasley Media Group, Inc. However, there will be no changes in the ownership of this entity. Because George G. Beasley currently controls BBGI and BBGI controls all of the licensee subsidiaries, including WCHZ License LLC, this application is properly filed on FCC Form 316.

A chart showing the current ownership structure of the Beasley licensee entities is attached as Attachment A and a chart showing the ownership structure of WCHZ License, LLC following consummation of the proposed assignment is attached as Attachment B. A copy of the corporate resolutions authorizing the reorganization is attached as Exhibit 5.