

OMITTED SCHEDULES

The assignor, assignee and ACME Television of Illinois, LLC entered in an Asset Purchase Agreement dated March 27, 2003. The Schedules to that agreement have not been filed with this application. Set forth below is a list of all of the Schedules and an explanation concerning why those Schedules have been omitted from this application.

SCHEDULES TO ASSET PURCHASE AGREEMENT

SCHEDULE	DESCRIPTION	REASON FOR EXCLUSION
1	FCC LICENSE	The FCC license that is being assigned in this transaction is identified in the FCC Form 345 assignment application.
2	ASSETS USED TO OPERATE THE STATION	<p>Section 309(a) of the Communications Act of 1934, as amended, requires the FCC to determine, with respect to each application filed with the Commission, "whether the public interest, convenience and necessity will be served by the granting of such application" 47 U.S.C. §309(a). The Commission therefore has the statutory obligation to assess an applicant's qualifications based upon the applicant's identity, its principals, its citizenship, alien involvement (if any), financial qualifications, other media interests, character qualifications, and compliance with the Anti-Drug Abuse Act of 1988, 21 USC §862.</p> <p>It is respectfully submitted that the information required by and contained in Schedule 2 is not material to the Commission's consideration of the instant application. The inventory of assets, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.</p>
3	REAL PROPERTY LEASE	<p>See the narrative and explanation concerning Schedule 2. It is respectfully submitted that the information required by and contained in Schedule 3 is not material to the Commission's consideration of the instant application. The real estate lease listed in this schedule is a private contractual agreement that, absent compelling circumstances to the contrary, is not relevant to the Commission's assessment of the qualifications of the parties to the application. Accordingly, there is no public interest requirement for this information to be freely available in the public domain.</p>

SCHEDULE	DESCRIPTION	REASON FOR EXCLUSION
4	TAXES	This schedule has not yet been prepared. Any taxes that might be due are not relevant to a determination of the qualifications of the parties to the application.
5	INSURANCE POLICIES	This schedule has not yet been prepared. In the absence of compelling circumstances to the contrary, the Seller's insurance policies are not relevant to a determination of the qualifications of the parties to the application.
6	COMPLIANCE WITH LAWS	There are no items listed on this schedule.