

OMITTED SCHEDULES

The assignor, assignee and certain affiliated entities entered in an Asset Purchase Agreement dated as of January 30, 2004. Certain schedules (collectively, the "Schedules") to that agreement have not been filed with this application. Set forth below is a list of all of the Schedules to the Asset Purchase Agreement and explanations concerning why certain Schedules have been omitted.

SCHEDULES TO ASSET PURCHASE AGREEMENT

| SCHEDULE | DESCRIPTION | REASON FOR EXCLUSION |
|-----------------|------------------------------|---|
| 2.5 | ALLOCATION OF PURCHASE PRICE | <p>Section 309(a) of the Communications Act of 1934, as amended, requires the FCC to determine, with respect to each application filed with the Commission, "whether the public interest, convenience and necessity will be served by the granting of such application" 47 U.S.C. §309(a). The Commission therefore has the statutory obligation to assess an applicant's qualifications based upon the applicant's identity, its principals, its citizenship, alien involvement (if any), financial qualifications, other media interests, character qualifications, and compliance with the Anti-Drug Abuse Act of 1988, 21 USC §862.</p> <p>It is respectfully submitted that the information contained in Schedule 2.5 is not relevant to the Commission's determination of the qualifications of the parties to the application. Accordingly, there is no public interest requirement for this information to be freely available in the public domain. Moreover, this schedule has not yet been prepared and will not be completed until a time that is more contemporaneous with the consummation of the proposed transaction.</p> |
| 4.6(b)(i) | COMMISSION AUTHORIZATIONS | The FCC authorization that is being assigned in this transaction is identified in the FCC Form 314 assignment application. |
| 4.6(b)(ii) | OTHER AUTHORIZATIONS | There are no items listed on this schedule. |
| 4.7 | LIENS | <i>See</i> the narrative and explanation regarding Schedule 2.5 above. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application. |
| 4.8(b) | PERSONAL PROPERTY | <i>See</i> the narrative and explanation regarding Schedule 2.5. |

| SCHEDULE | DESCRIPTION | REASON FOR EXCLUSION |
|----------|---|---|
| | | It is respectfully submitted that the same rationale is applicable to this schedule. The inventory of personal property, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application. |
| 4.11 | CHANGES OR EVENTS SINCE BALANCE SHEET DATE | There are no items listed on this schedule. |
| 4.12 | INTANGIBLES | Attached to the Asset Purchase Agreement. |
| 4.14 | EMPLOYEES | Attached to the Asset Purchase Agreement. |
| 7.1(i) | PARTIES TO NON- COMPETITION AGREEMENT | Attached to the Asset Purchase Agreement. |