

**CHANGES IN INTERESTS RESULTING FROM *PRO FORMA* ASSIGNMENT AND PARTIES TO THE APPLICATION**

**I. DESCRIPTION OF PRO FORMA TRANSACTION**

Parker Broadcasting of Dakota, LLC (“Parker Dakota”) is the licensee of commercial television station KXJB-TV, Valley City, North Dakota (“Station”). The instant application seeks consent of the Federal Communications Commission (“FCC”) to the pro forma assignment of the Station License from Parker Dakota to Parker Broadcasting of Dakota License, LLC (“Parker of Dakota License”). Parker Dakota and Parker of Dakota License each is a direct wholly owned subsidiary of Parker Broadcasting, Inc. (“Parker Inc.”). Barry Parker is the sole manager of both Parker Dakota and Parker of Dakota License. In the proposed transaction, after receipt of the required prior FCC consent, Parker Dakota will make an in-kind distribution of the Station License to Parker Inc., which will then immediately contribute the Station License to Parker of Dakota License.

Because Parker Inc. is the 100% owner of both Parker Dakota and Parker of Dakota License, and because Barry Parker is the sole manager of both entities, there will be no change in ultimate ownership or control of the Station license and no new parties will hold ownership interests in the Station license. Accordingly, the transaction for which FCC approval is sought herein constitutes a pro forma license assignment. Attachments 1 and 2 hereto depict the current and proposed ownership structure.

**II. PARTIES TO THE APPLICATION**

A. Proposed Assignor

Information on the (1) name and address, (2) citizenship, (3) positional interest, (4) percentage of votes, and (5) percentage of assets (equity plus debt) of Parker Broadcasting of Dakota, LLC, the proposed assignor, and all parties holding an attributable interest therein is set forth in the below table.

Parker Broadcasting of Dakota, LLC is a Delaware limited liability company and the proposed assignor. The ownership information for Parker Broadcasting of Dakota, LLC is as follows:

1.	Parker Broadcasting, Inc. 467 Holden Road Avon, CO 81620
2.	U.S.
3.	Sole Member
4.	100%
5.	N/A

1.	Barry J.C. Parker 467 Holden Road Avon, CO 81620
2.	U.S.
3.	Manager
4.	0%
5.	N/A

B. Proposed Assignee

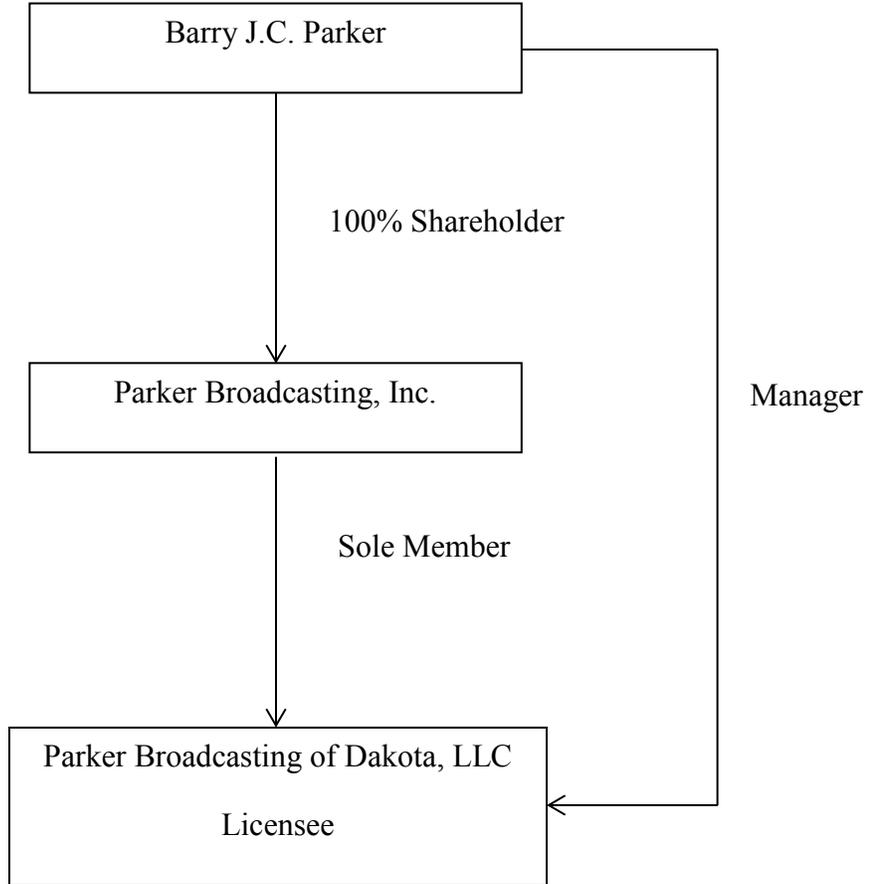
Information on the (1) name and address, (2) citizenship, (3) positional interest, (4) percentage of votes, and (5) percentage of assets (equity plus debt) of Parker Broadcasting of Dakota License, LLC, the proposed assignee, and all parties holding an attributable interest therein is set forth in the below table.

Parker Broadcasting of Dakota License, LLC is a Delaware limited liability company and the proposed assignee. The ownership information for Parker Broadcasting of Dakota License, LLC is as follows:

1.	Parker Broadcasting, Inc. 467 Holden Road Avon, CO 81620
2.	U.S.
3.	Sole Member
4.	100%
5.	N/A

1.	Barry J.C. Parker 467 Holden Road Avon, CO 81620
2.	U.S.
3.	Manager
4.	0%
5.	N/A

**ATTACHMENT 1**  
**CURRENT OWNERSHIP STRUCTURE**



**ATTACHMENT 2**  
**PROPOSED OWNERSHIP STRUCTURE**

