

EXHIBIT 1

Amendment

Assignee New Young Broadcasting Holding Co., Inc. ("New Young") hereby amends its initial Application to update Assignee's Exhibit 12, "Parties to the Application," submitted in connection with its request for Commission consent to the court-ordered transfer of control of broadcast licenses held by subsidiaries of Young Broadcasting Inc. ("Young") which are currently being operated under the protections of Chapter 11 of the U.S. Bankruptcy Code.

This amendment has been made necessary by (1) the recent election of an additional member of New Young's board of directors, and (2) the recent revision of equity interest allocations that has resulted in an additional cognizable interest in New Young, to be held by Bank of America Corporation ("BAC"). Accordingly, New Young submits a revised Assignee's Exhibit 12 (attached hereto) that provides information about the newly-elected board member and BAC, and also revises the ownership and voting interests of the other two parties with cognizable interests in New Young to reflect adjustments made in the recent revision in New Young equity interests. (In each case, the respective interests are described as they will exist as of consummation of the acquisition to which this Application pertains.)

As stated in the initial Application, no one shareholder or group of shareholders will have a controlling interest in New Young, and the changes reflected in this amendment will not change that fact or result in a change of control of New Young from that described in the initial Application.

No person or entity other than those disclosed in the revised Assignee's Exhibit 12 attached hereto will have a cognizable interest in New Young.

EXHIBIT 12

Parties to the Application

This application and concurrently-filed assignment applications (collectively, the “Applications”) request Commission consent to the court-ordered transfer of control of broadcast licenses held by subsidiaries of Young Broadcasting Inc. (“Young”), which, together with Young and other affiliated entities (collectively, the “Young Debtors”), are currently being operated under the protections of Chapter 11 of the U.S. Bankruptcy Code in consolidated cases before the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”),¹ to New Young Broadcasting Holding Co., Inc. (“New Young”), an entity that was formed on behalf of a consortium of the Young Debtors’ senior secured lenders.²

Upon emergence from bankruptcy, New Young will own Young. The corporate structure of Young will not change as a result of the bankruptcy reorganization. Each Assignee in these Applications will continue to be a direct or indirect wholly owned subsidiary of Young, with the same pre- and post-consummation corporate structure. The current organization of Young is illustrated in Figure 1; the post-consummation organization of New Young is illustrated in Figure 2. The only change will be Young’s emergence from bankruptcy and the ownership of Young by New Young.

That is, upon consummation of the transaction and conclusion of the bankruptcy case, Assignee will be an indirect subsidiary of New Young Broadcasting Holding Co., Inc. which will own 100% of Young Broadcasting Inc. Young Broadcasting Inc. will own 100% of the following companies:

- Young Broadcasting of Richmond, Inc., proposed post-bankruptcy licensee of WRIC-TV, Petersburg, Virginia
- Young Broadcasting of Lansing, Inc. proposed post-bankruptcy licensee of WLNS-TV, Lansing, Michigan
- Young Broadcasting of Albany, Inc, proposed post-bankruptcy licensee of WTEN(TV), Albany, New York, and WCDC-TV, Adams Massachusetts
- Young Broadcasting of Green Bay, Inc, proposed post-bankruptcy licensee of WBAY-TV, Green Bay, Wisconsin

¹ See *Young Broadcasting Inc., et al., Debtors, Chapter 11*, Case No. 09-10645 (Bankr. S.D.N.Y.).

² New Young was formed solely for the purpose of entering into the Asset Purchase Agreement that is the subject of the Applications and holds no business interests. Except as may be otherwise specified, information provided in the Applications with respect to the Assignee pertains to New Young as it will exist as of consummation of the acquisition to which these Applications pertain.

- Young Broadcasting of Davenport, Inc., proposed post-bankruptcy licensee of KWQC-TV, Davenport, Iowa
- Young Broadcasting of San Francisco, Inc., proposed post-bankruptcy licensee of KRON-TV, San Francisco, California
- Young Broadcasting of Sioux Falls, Inc., proposed post-bankruptcy licensee of KELO-TV, Sioux Falls, South Dakota, KDLO-TV, Florence, South Dakota, and KPLO-TV, Reliance, South Dakota
- Young Broadcasting of Rapid City, Inc., proposed post-bankruptcy licensee of KCLO-TV, Rapid City, South Dakota
- Young Broadcasting of Louisiana, Inc., proposed post-bankruptcy licensee of KLFY-TV, Lafayette, Louisiana
- Young Broadcasting of Knoxville, Inc., (a) partner, together with YBK, Inc. (owned by Young Broadcasting Inc.) of WATE, G.P., proposed post-bankruptcy licensee of WATE-TV, Knoxville, Tennessee, and (b) owner of Young Broadcasting of Nashville, LLC, partner, together with YBT, Inc. (owned by Young Broadcasting Inc.) of WKRN, G.P., proposed post-bankruptcy licensee of WKRN-TV, Nashville, Tennessee

New Young will be owned and controlled by its stockholders, no one or group of which will have a controlling interest. Of these stockholders (and individuals who control a stockholder), only three will have cognizable interests in New Young: Highland Capital Management, L.P. (together with its affiliates, "Highland"); Raymond Wechsler; and Bank of America Corporation. No other person or entity (other than directors and officers of New Young) will have cognizable interests in New Young. Further information about the cognizable interest holders in New Young Broadcasting Holding Co., Inc. is set forth in this Exhibit 12.

The directors and officers of New Young upon consummation of the transaction and conclusion of the bankruptcy case will be as described below in this Exhibit 12. These directors and officers will hold the same positions with respect to each corporate Assignee included in these Applications.³

³ Currently, Ronald F. Bentien, Jr. is the President and Secretary of New Young Broadcasting Holding Co., Inc. He will resign prior to consummation of these transactions. Mr. Bentien is not an officer of Assignee. Mr. Bentien signed this Application on behalf of New Young Broadcasting Holding Co., Inc. pursuant to guidance from the FCC staff to seek consent to this transaction using FCC Form 314.

**ASSIGNEE
SECTION III
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Line 1: Name and address
 Line 2: Citizenship
 Line 3: Positional Interest
 Line 4: Percentage of votes
 Line 5: Percentage of total equity

NEW YOUNG BROADCASTING HOLDING CO., INC.

	(a)	(b)	(c)
1.	New Young Broadcasting Holding Co., Inc. 160 Greentree Drive Suite 101 Dover, DE 19904	Highland Capital Management, L.P. ⁴ 13455 Noel Road Suite 800 Dallas, TX 75240	Raymond Wechsler c/o Cerberus Capital Management, L.P. 299 Park Avenue New York, NY 10171
2.	Delaware corporation	See footnote 4	See footnote 4
3.	n/a	n/a	n/a
4.	n/a	24.39%	17.08%
5.	n/a	23.66% ⁵	16.57%

	(d)	(e)	(f)
1.	Anthony Cassara 29119 Cliffside Drive Malibu, CA 90265	Kevin Shea c/o Loughlin Meghji + Company 220 West 42nd Street, 9th Floor New York, NY 10036	Thomas J. Sullivan 11 Paddington Circle Bronxville, NY 10708
2.	United States	United States	United States
3.	Director	Director	Director
4.	0%	0%	0%
5.	0%	0%	0%

⁴ The voting and equity interests in New Young specified in response to Section III, Item 4(a), Lines 4 and 5, respectively, may be held collectively by more than one investing entity controlled by the principal investor identified in Line 1. Information regarding each attributable investing entity is provided below.

⁵ The percentage set forth in response to Section III, Item 4(a), Line 5 is the percentage of total equity (voting plus non-voting) held by each party to the Applications. No holder of debt or non-attributable equity will be an attributable party under the Commission's "equity-debt plus" standard. See 47 C.F.R. § 73.3555, Note 2(i).

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	(g)	(h)	(i)
1.	Vincent J. Young c/o Young Broadcasting, Inc. 599 Lexington Avenue New York, NY 10022	Deborah J. McDermott c/o Young Broadcasting, Inc. 599 Lexington Avenue New York, NY 10022	Sheldon Galloway 103 Michelle Circle Lafayette, LA 70503
2.	United States	United States	United States
3.	Director, Chief Executive Officer	President	Director
4.	0%	0%	0%
5.	0%	0%	0%

	(j)
1.	Bank of America Corporation 100 N. Tryon Street Charlotte, NC 28255
2.	See footnote 4
3.	n/a
4.	15.63%
5.	15.16%

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- Line 1: Name and address
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 Line 4: Percentage of votes
 Line 5: Percentage of total equity

HIGHLAND CAPITAL MANAGEMENT, L.P.

Approximately 23.66 percent of the equity and 24.39 percent of the voting rights of New Young will be held in the aggregate by Highland Floating Rate Fund, Highland Floating Rate Advantage Fund, and Pacific Select Fund, each of which is an open-end investment management company whose investment adviser is Highland Capital Management, L.P.

Highland Floating Rate Fund

	(a)	(b)	(c)
1.	Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Highland Capital Management, L.P. 13455 Noel Road Suite 800 Dallas, TX 75240	Timothy K. Hui c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	Delaware trust	Delaware limited partnership	U.S.
3.	n/a	n/a	Trustee
4.	n/a	100%	0%
5.	n/a	0%	0%

	(d)	(e)	(f)
1.	Scott Kavanaugh c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240	James F. Leary c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Bryan A. Ward c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.	U.S.	U.S.
3.	Trustee	Trustee	Trustee
4.	0%	0%	0%
5.	0%	0%	0%

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	(g)	(h)	(i)
1.	R. Joseph Dougherty c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Brad Borud c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Jack Blackburn c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.	U.S.	U.S.
3.	Trustee, Chairman of the Board, CEO and President	Executive Vice President	CFO, Treasurer, and Secretary
4.	0%	0%	0%
5.	0%	0%	0%

	(j)
1.	Michael Colvin c/o Highland Floating Rate Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.
3.	Chief Compliance Officer
4.	0%
5.	0%

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Highland Floating Rate Advantage Fund

	(a)	(b)	(c)
1.	Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Highland Capital Management, L.P. 13455 Noel Road Suite 800 Dallas, TX 75240	Timothy K. Hui c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	Delaware trust	Delaware limited partnership	U.S.
3.	n/a	n/a	Trustee
4.	n/a	100%	0%
5.	n/a	0%	0%

	(d)	(e)	(f)
1.	Scott Kavanaugh c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240	James F. Leary c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Bryan A. Ward c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.	U.S.	U.S.
3.	Trustee	Trustee	Trustee
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	R. Joseph Dougherty c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Brad Borud c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Jack Blackburn c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.	U.S.	U.S.
3.	Trustee, Chairman of the Board, CEO and President	Executive Vice President	CFO, Treasurer, and Secretary
4.	0%	0%	0%
5.	0%	0%	0%

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(j)

1.	Michael Colvin c/o Highland Floating Rate Advantage Fund 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.
3.	Chief Compliance Officer
4.	0%
5.	0%

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Pacific Select Fund⁶

	(a)	(b)	(c)
1.	Pacific Select Fund 13455 Noel Road Suite 800 Dallas, TX 75240	Highland Capital Management, L.P. 13455 Noel Road Suite 800 Dallas, TX 75240	Frederick L. Blackmon c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660
2.	Massachusetts trust	Delaware limited partnership	U.S.
3.	n/a	n/a	Trustee
4.	n/a	100%	0%
5.	n/a	0%	0%

	(d)	(e)	(f)
1.	Gale K. Caruso c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Lucie H. Moore c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Nooruddin (Rudy) S. Veerjee c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660
2.	U.S.	U.S.	U.S.
3.	Trustee	Trustee	Trustee
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	G. Thomas Willis c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	James T. Morris c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Mary Ann Brown c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660
2.	U.S.	U.S.	U.S.
3.	Trustee	Trustee, Chairman of Board, CEO	President
4.	0%	0%	0%
5.	0%	0%	0%

⁶ The Pacific Select Fund is an open-end investment management company that is comprised of forty-six portfolios. Highland Capital Management, L.P. is the sub-adviser to the fund responsible for the Floating Rate Loan Portfolio, in which the interest in New Young will be held.

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	(j)	(k)	(l)
1.	Robin S. Yonis c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Brian D. Klemens c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Sharon E. Pacheco c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660
2.	U.S.	U.S.	U.S.
3.	Vice President and General Counsel	Vice President and Treasurer	Vice President and Chief Compliance Officer
4.	0%	0%	0%
5.	0%	0%	0%

	(m)	(n)	(o)
1.	Howard T. Hirakawa c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Eddie Tung c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Laurene E. MacElwee c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660
2.	U.S.	U.S.	U.S.
3.	Vice President	Assistant Vice President and Assistant Treasurer	Assistant Vice President and Assistant Secretary
4.	0%	0%	0%
5.	0%	0%	0%

	(p)	(q)
1.	Carleton J. Muench c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660	Audrey L. Milfs c/o Pacific Select Fund 700 Newport Center Drive Newport Beach, CA 92660
2.	U.S.	U.S.
	Assistant Vice President	Secretary
4.	0%	0%
5.	0%	0%

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Highland Capital Management, L.P.

	(a)	(b)	(c)
1.	Highland Capital Management, L.P. 13455 Noel Road Suite 800 Dallas, TX 75240	Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240	Insulated Limited Partners
2.	Delaware limited partnership	Delaware corporation	U.S.
3.	n/a	General Partner	Limited Partner
4.	n/a	100%	0%
5.	n/a	0.917%	99.083%

Strand Advisors, Inc.

	(a)	(b)	(c)
1.	Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240	James Dondero c/o Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240	Mark Okada c/o Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240
2.	Delaware corporation	U.S.	U.S.
3.	n/a	Director and President	Executive Vice President
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	Michael Colvin c/o Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240	Patrick Boyce c/o Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240	Michael Pusateri c/o Strand Advisors, Inc. 13455 Noel Road Suite 800 Dallas, TX 75240
2.	U.S.	U.S.	U.S.
3.	Secretary	Treasurer	Chief Operating Officer
4.	0%	0%	0%
5.	0%	0%	0%

Line 1: Name and address
Line 2: Citizenship
Line 3: Positional Interest
Line 4: Percentage of votes
Line 5: Percentage of total equity

RAYMOND WECHSLER

YB Investor, LLC, a Delaware limited liability company, will own approximately 16.57 percent of the equity and 17.08 percent of the voting rights of New Young. YB Manager, LLC, a Delaware limited liability company, is the non-member Manager of YB Investor, LLC. Raymond Wechsler, a United States citizen, is the sole Member and Manager of YB Manager, LLC.⁷

⁷ Mr. Wechsler is employed as a senior executive and member of the managing board of Cerberus Operations and Advisory Company, LLC (“COAC”), which is a direct, wholly-owned subsidiary of Cerberus Capital Management, L.P. (“CCM”). CCM is a leading private investment firm with more than \$20 billion of capital under management in funds, accounts and other pooled investment vehicles. COAC employs a team of executives with senior-level operating experience who provide operational, financial and other advisory services to businesses that are owned or controlled by the funds and accounts affiliated with CCM. CCM will not hold any interest in YB Manager, which will be exclusively controlled by Mr. Wechsler. YB Manager, in turn, will have exclusive control of YB Investor as its non-member manager. The limited liability company operating agreement of YB Investor contains language that will insulate the sole member of YB Investor from having an attributable interest in New Young Broadcasting Holding Co., Inc. under the FCC’s attribution standards. Although not a party to the instant application under the FCC’s attribution standards, the sole member of YB Investor will be Ableco, L.L.C. (“Ableco”). Through one or more intermediate holding companies, CCM and COAC are owned in part and ultimately controlled by Stephen A. Feinberg, and Ableco is owned in part by Mr. Feinberg and he is Ableco’s Chief Executive Officer. As the non-member manager of TV Stations Investors, LLC, Mr. Feinberg holds an attributable interest in certain broadcast licensees that are indirectly controlled by Four Points Media Group, LLC (“FPMG”) pursuant to a grant of FCC authorization in FCC File No. BALCT-20070222ANW, et al. Those stations are KUTV(TV), Salt Lake City UT; KUSG(TV), St. George, UT; KEYE-TV, Austin, TX; WLWC(TV); WLWC(TV), New Bedford, MA; WTVX(TV), Ft. Pierce, FL.; WTCN-CA, Palm Beach, FL; and WWHB-CA, Stuart, FL. On July 1, 2009, the Commission granted nine applications for assignments of licenses of television stations to wholly owned subsidiaries of TTBG LLC (“TTBG”). Those assignments have not yet been consummated. Upon their consummation, Christopher A. Holt, who is employed as a deputy general counsel of COAC, will hold an attributable interest in the TTBG owned stations by virtue of holding positions as a member of the board of managers of TTBG and the sole member and manager of Jupiter TV Manager LLC, which will be one of two equal members of TTBG. Ableco will hold an insulated and non-attributable interest in the TTBG owned stations. The stations that TTBG will own are KCWK(TV), Walla Walla, WA; KCWK-LD and KCWK-LP, Yakima, WA; WCWG(TV), Lexington, NC; KPTH(TV), Sioux City, IA; KPTP-LD and KPTP-LP, Norfolk, NE; KAZH(TV), Baytown, TX; KDBC-TV, El Paso, TX; KCWF-CA, Las Cruces, NM; KCWO-CA, Silver City, NM; KKNJ-LP, Alamogordo, NM; KPTM(TV), KKAZ-CA, and KKAZ-LD, Omaha, NE; KTNC-TV Concord, CA; KUNO-TV, Fort Bragg, CA; KDSL-CA and KDSL-LD, Ukiah, CA; KFRE-TV, Sanger, CA; KMPH-TV), Visalia, CA; and KMPH-CA and KMPH-LD, Merced-Mariposa, CA.

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YB Investor, LLC

	(a)	(b)	(c)
1.	YB Investor, LLC c/o Raymond Wechsler Cerberus Capital Management, L.P. 299 Park Avenue New York, NY 10171	YB Manager, LLC c/o Raymond Wechsler Cerberus Capital Management, L.P. 299 Park Avenue New York, NY 10171	Insulated Member
2.	Delaware limited liability company	Delaware limited liability company	U.S.
3.	n/a	Non-member Manager	Insulated Member
4.	n/a	100%	0%
5.	n/a	0%	100%

YB Manager, LLC

	(a)	(b)
1.	YB Manager, LLC c/o Raymond Wechsler Cerberus Capital Management, L.P. 299 Park Avenue New York, NY 10171	Raymond Wechsler c/o Cerberus Capital Management, L.P. 299 Park Avenue New York, NY 10171
2.	Delaware limited liability company	U.S.
3.	n/a	Sole Member and Manager
4.	n/a	100%
5.	n/a	100%

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- Line 1: Name and address
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 Line 3: Positional Interest
 Line 4: Percentage of votes
 Line 5: Percentage of total equity

BANK OF AMERICA CORPORATION

Approximately 15.16 percent of the equity and 15.63 percent of the voting rights of New Young will be held in the aggregate by Bank of America, N.A. and Merrill, Lynch, Pierce, Fenner & Smith Incorporated, which are both indirect wholly owned subsidiaries of Bank of America Corporation.

Bank of America, N.A.

	(a)	(b)	(c)
1.	Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	BANA Holding Corporation 100 N. Tryon Street Charlotte, NC 28255	Kenneth D. Lewis c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	National Association	Delaware corporation	U.S.
3.	n/a	n/a	CEO, President, Director
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	J. Steele Alphin c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Gregory L. Curl c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Barbara J. Desoer c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Administrative Officer	Chief Risk Officer	President, Home Loans and Insurance
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	Anne M. Finucane c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Liam E. McGee c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Thomas K. Montag c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Marketing Officer	President, Consumer and Small Business	President, Global Markets
4.	0%	0%	0%
5.	0%	0%	0%

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	(j)	(k)	(l)
1.	Brian T. Moynihan c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Joe L. Price c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Richard K. Struthers c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	President, Bank of America Consumer and Small Business Bank	Chief Financial Officer	President, Global Card Services
4.	0%	0%	0%
5.	0%	0%	0%

	(m)	(n)	(o)
1.	David C. Darnell c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Sallie L. Krawcheck c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Alice A. Harold c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	President, Global Commercial Banking	President, Global Wealth and Investor Management	Secretary
4.	0%	0%	0%
5.	0%	0%	0%

	(p)	(q)	(r)
1.	Walter E. Massey c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Susan S. Bies c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	William P. Boardman c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chairman of the Board	Director	Director
4.	0%	0%	0%
5.	0%	0%	0%

	(s)	(t)	(u)
1.	Frank P. Bramble, Sr. c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Virgis W. Colbert c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Charles K. Gifford c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	0%	0%	0%
5.	0%	0%	0%

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	(v)	(w)	(x)
1.	D. Paul Jones c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Kenneth D. Lewis c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Monica C. Lozano c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	0%	0%	0%
5.	0%	0%	0%

	(y)	(z)	(aa)
1.	Thomas J. May c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Donald E. Powell c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Charles O. Rossotti c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	0%	0%	0%
5.	0%	0%	0%

	(bb)	(cc)
1.	Thomas M. Ryan c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255	Robert W. Scully c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.
3.	Director	Director
4.	0%	0%
5.	0%	0%

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BANA Holding Corporation

	(a)	(b)	(c)
1.	BANA Holding Corporation 100 N. Tryon Street Charlotte, NC 28255	BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255	Kenneth D. Lewis c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	Delaware corporation	Delaware corporation	U.S.
3.	n/a	n/a	Chairman of the Board, President and CEO
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	Joe L. Price c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255	Charles F. Bowman c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255	Alice Herald c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	CFO and Director	Senior Vice President	Secretary and Senior Vice President
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	Gregory L. Curl c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255	Neil A. Cotty c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255	Mark D. Linsz c/o BANA Holding Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Risk Officer and Director	Chief Accounting Officer	Treasurer
4.	0%	0%	0%
5.	0%	0%	0%

**ASSIGNEE
SECTION III
FCC Form 314**

BAC North America Holding Company

	(a)	(b)	(c)
1.	BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255	NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255	Kenneth D. Lewis c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255
2.	Delaware corporation	Delaware corporation	U.S.
3.	n/a	n/a	Chairman of the Board, President and CEO
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	Gregory L. Curl c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255	Joe L. Price c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255	Charles F. Bowman c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Risk Officer and Director	CFO and Director	Senior Vice President
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	Alice Herald c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255	Neil A. Cotty c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255	Mark D. Linsz c/o BAC North America Holding Company 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Secretary and Senior Vice President	Chief Accounting Officer	Treasurer
4.	0%	0%	0%
5.	0%	0%	0%

**ASSIGNEE
SECTION III
FCC Form 314**

NB Holdings Corporation

	(a)	(b)	(c)
1.	NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255	Bank of America Corporation 100 N. Tryon Street Charlotte, NC 28255	Kenneth D. Lewis c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255
2.	Delaware corporation	Delaware corporation	U.S.
3.	n/a	n/a	Chairman of the Board, President and CEO
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	Gregory L. Curl c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255	Joe L. Price c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255	Charles F. Bowman c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Risk Officer and Director	CFO and Director	Senior Vice President
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	Alice Herald c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255	Neil A. Cotty c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255	Mark D. Linsz c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Secretary and Senior Vice President	Chief Accounting Officer	Treasurer
4.	0%	0%	0%
5.	0%	0%	0%

	(j)
1.	William J. Fox c/o NB Holdings Corporation 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.
3.	Senior Vice President
4.	0%
5.	0%

**ASSIGNEE
SECTION III
FCC Form 314**

Merrill, Lynch, Pierce, Fenner & Smith Incorporated

	(a)	(b)	(c)
1.	Merrill, Lynch, Pierce, Fenner & Smith Incorporated 4 World Financial Center New York, NY 10080	Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255	Sallie L. Krawcheck c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	Delaware corporation	Delaware corporation	U.S.
3.	n/a	n/a	Co-CEO and Director
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	Thomas Montag c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080	John Callegari c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080	Daniel Sontag c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080
2.	U.S.	U.S.	U.S.
3.	Co-CEO and Director	Chief Operations Officer	Senior Vice President
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	Bruce Thompson c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080	William Caccamise, Jr. c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080	Michael Radest c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080
2.	U.S.	U.S.	U.S.
3.	Executive Vice President and Director	Chief Legal Officer and General Counsel	Senior Vice President and Co-Chief Compliance Officer/Broker-Dealer
4.	0%	0%	0%
5.	0%	0%	0%

**ASSIGNEE
SECTION III
FCC Form 314**

	(j)	(k)	(l)
1.	Sharyn Handelsman c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080	Robert Qutub c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080	Gloria Greco c/o Merrill, Lynch, Pierce, Fenner & Smith Inc. 4 World Financial Center New York, NY 10080
2.	U.S.	U.S.	U.S.
3.	Co-Chief Compliance Officer/Broker-Dealer	Senior Vice President and Chief Financial Officer	Chief Compliance Officer/Registered Investment Advisor
4.	0%	0%	0%
5.	0%	0%	0%

**ASSIGNEE
SECTION III
FCC Form 314**

Merrill, Lynch & Co., Inc.

	(a)	(b)	(c)
1.	Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255	Bank of America Corporation 100 N. Tryon Street Charlotte, NC 28255	Sallie L. Krawcheck c/o Bank of America, N.A. 101 S. Tryon Street Charlotte, NC 28255
2.	Delaware corporation	Delaware corporation	U.S.
3.	n/a	n/a	CEO and President
4.	n/a	100%	0%
5.	n/a	100%	0%

	(d)	(e)	(f)
1.	Kenneth D. Lewis c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255	Gregory L. Curl c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255	Joe L. Price c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chairman of the Board	Chief Risk Officer and Director	Director
4.	0%	0%	0%
5.	0%	0%	0%

	(g)	(h)	(i)
1.	Thomas Perry c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255	Neil A. Cotty c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255	Mark D. Linsz c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Accounting Officer and Controller	Chief Accounting Officer	Treasurer
4.	0%	0%	0%
5.	0%	0%	0%

	(j)
1.	Thomas Montag c/o Merrill, Lynch & Co., Inc. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.
3.	Executive Vice President
4.	0%
5.	0%

**ASSIGNEE
SECTION III
FCC Form 314**

Bank of America Corporation

	(a)	(b)	(c)
1.	Bank of America Corporation 100 N. Tryon Street Charlotte, NC 28255	Kenneth D. Lewis c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	J. Steele Alphin c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	Delaware corporation	U.S.	U.S.
3.	n/a	CEO, President and Director	Chief Administrative Officer
4.	n/a	<1%	<1%
5.	n/a	<1%	<1%

	(d)	(e)	(f)
1.	Gregory L. Curl c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Barbara J. Desoer c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Anne M. Finucane c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Risk Officer	President, Home Loans & Insurance	Chief Marketing Officer
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

	(g)	(h)	(i)
1.	Liam E. McGee c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Thomas K. Montag c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Brian T. Moynihan c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	President, Consumer and Small Business	President, Global Markets	President, Bank of America Consumer and Small Business Bank
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

	(j)	(k)	(l)
1.	Joe L. Price c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Richard K. Struthers c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	David C. Darnell c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Chief Financial Officer	President, Global Card Services	President, Global Commercial Banking
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

**ASSIGNEE
SECTION III
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	(m)	(n)	(o)
1.	Sallie L. Krawcheck c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Alice A. Harold c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Walter E. Massey c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	President, Global Wealth and Investment Management	Secretary	Chairman of the Board
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

	(p)	(q)	(r)
1.	Susan S. Bies c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	William P. Boardman c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Frank P. Bramble, Sr. c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

	(s)	(t)	(u)
1.	Virgis W. Colbert c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Charles K. Gifford c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	D. Paul Jones c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

	(v)	(w)	(x)
1.	Kenneth D. Lewis c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Monica C. Lozano c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Thomas J. May c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

**ASSIGNEE
SECTION III
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	(s)	(t)	(u)
1.	Donald E. Powell c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Charles O. Rossotti c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255	Thomas M. Ryan c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.	U.S.	U.S.
3.	Director	Director	Director
4.	<1%	<1%	<1%
5.	<1%	<1%	<1%

	(v)
1.	Robert W. Scully c/o Bank of America Corp. 100 N. Tryon Street Charlotte, NC 28255
2.	U.S.
3.	Director
4.	<1%
5.	<1%