

Statement Regarding Simultaneous Closing

This application should be considered in conjunction with a separate pending FCC Form 314 application (the "Vista Application") proposing the assignment of the construction permit for Channel 46 in Bay City, Michigan from Vista Communications, Inc. to ACME Television, LLC ("ACME") (File No. BAPCT-20041119AEB). If both applications are granted, this application will be consummated simultaneously with the Vista Application so that ACME will hold the construction permit only momentarily before assigning the permit to the assignee, Barrington Michigan Corporation.